

This session will be recorded. The recording will be made available on the library website, along with the class PowerPoint slides.

# EndNote 21

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Leon S. McGoogan Health Sciences Library

# Objectives

Understand the functionality of EndNote

Insert citations into EndNote from the library's literature databases, websites, and adding manually.

Modify EndNote to meet your research and collaboration needs

# Why Use a Citation Manager?

Zotero and EndNote allow you to :

- Manage all your citation records in one place
- Access and store full-text PDFs
- Generate bibliographies in preferred formats (ex: APA, Vancouver)
- Install writing tools for Word to create in-text citations
- Share collections with colleagues
- Assist with the removal of duplicates

# EndNote or Zotero?

<b>EndNote (Desktop App)</b>	<b>Zotero</b>
Requires installation on a PC or Mac; EndNote Online available	Desktop installation on PC or Mac; Cloud based available
Direct export (using Firefox) from databases and Google Scholar	Direct export from databases and Google Scholar
Fair to moderate learning curve	Fairly easy to learn
Can customize to meet research needs; groups; customize citations	Can customize to meet research needs; folders; customize citations
Create bibliography and in-text citations in Microsoft Word and Apple Pages; Microsoft 365 (online) option available (EndNote 21 only)	Create bibliography and in-text citations in Microsoft Word and Google Docs. Microsoft online: unformatted citations only

# Getting Started

# How to Access EndNote

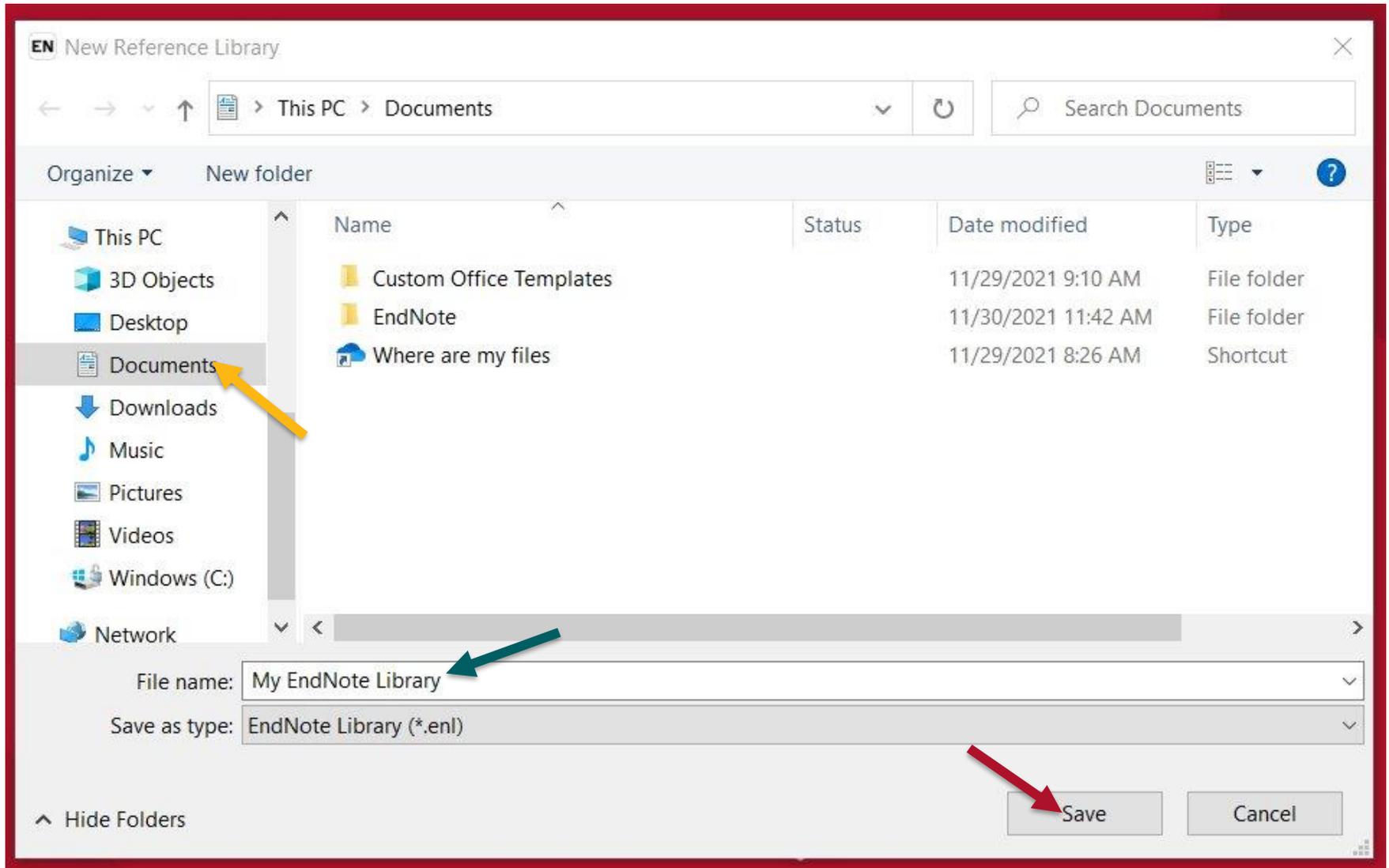
EndNote 21 is available from the UNMC Research Information Technology Office (RITO)

<https://www.unmc.edu/vcr/rito/software/endnote/index.html>

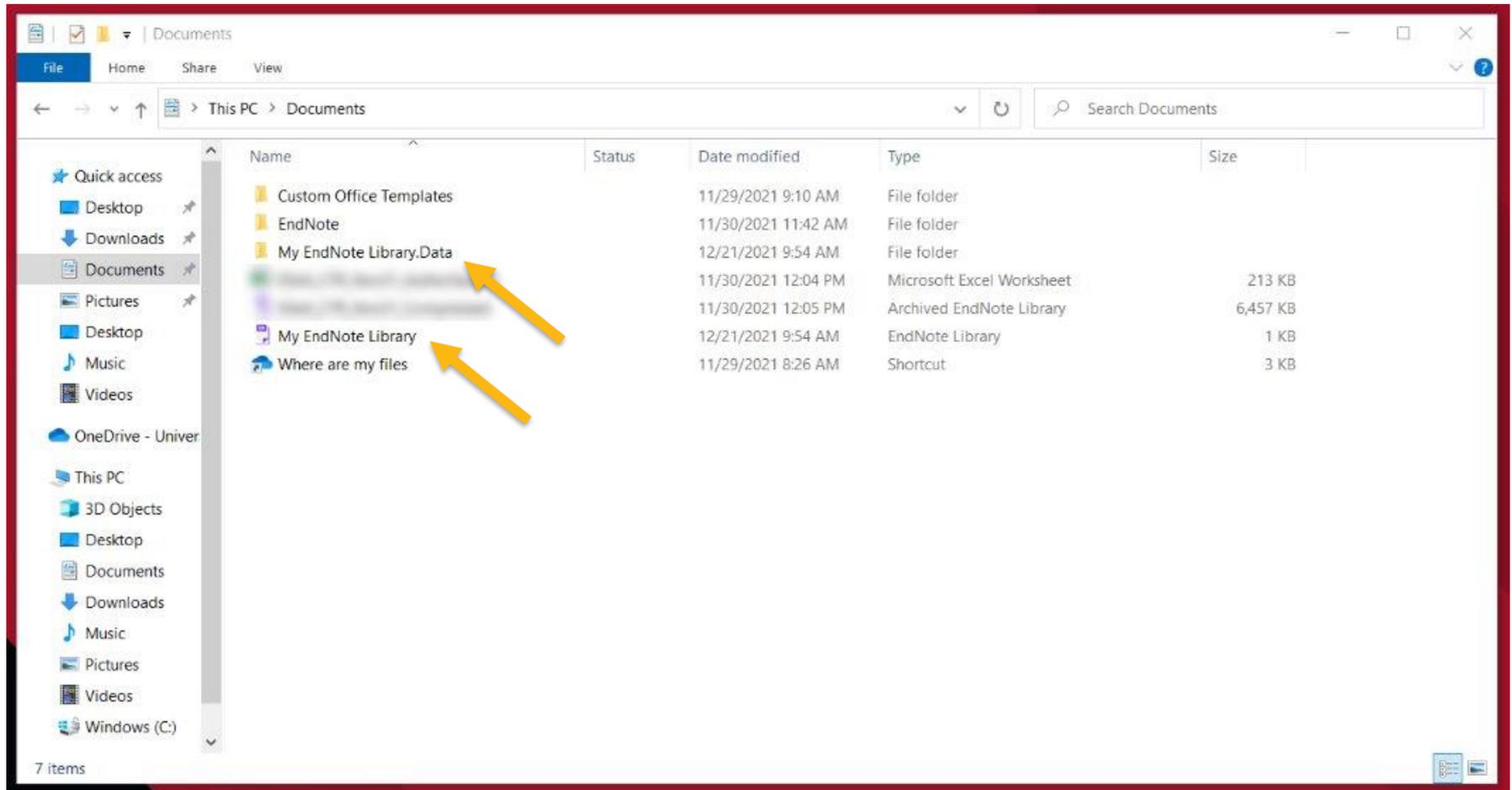
There are separate instructions for UNMC owned workstations (Mac and Windows), personal Windows computers, and personal Mac computers.

Contact [rito@unmc.edu](mailto:rito@unmc.edu) for assistance with downloading the software

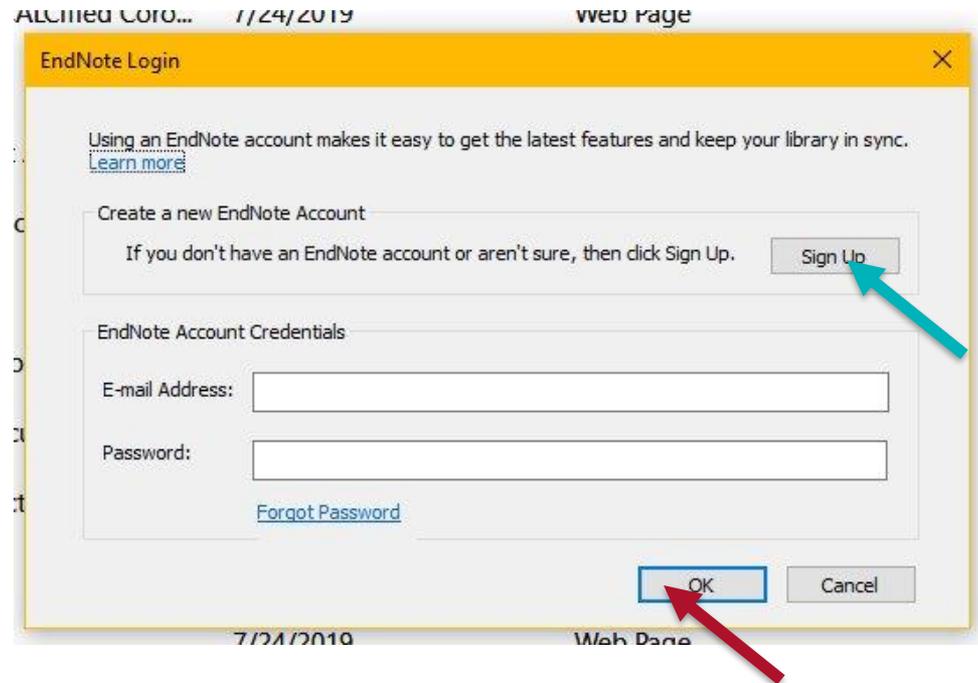
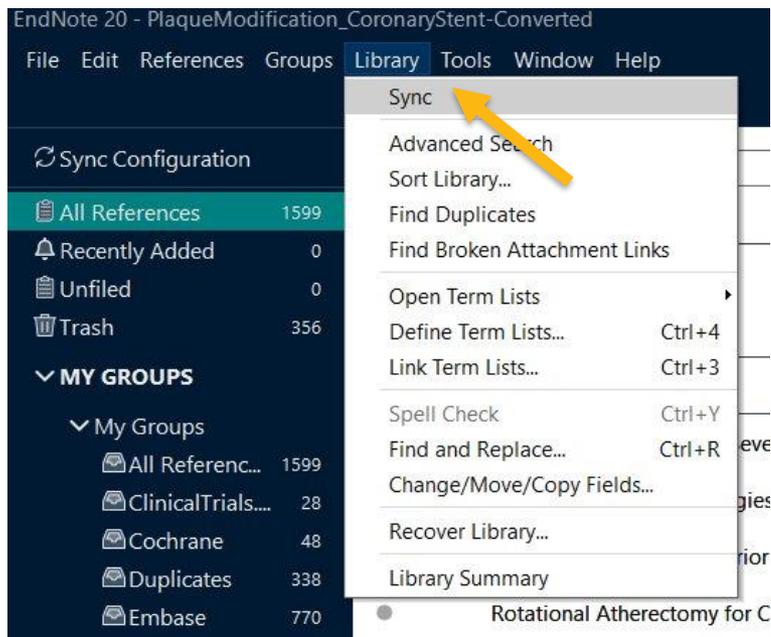
# Saving Your EndNote Library



# Saving Your EndNote Library



# Syncing EndNote with EndNote Online



In EndNote, click **Library** > **Sync**. Create your EndNote online account or enter in your account credentials. This is not tied to your UNMC NetID and password

# EndNote Online (EndNote 21 Users)

Clarivate

EndNote Search ? Q Tasks

MY LIBRARY < 1

- All references 202
- Trash 13
- Unfiled 26
- MY GROUPS +
- Active Learning 1
- CM Citation Paper 12
- Crohns 1
- Sample Paper 12
- SR 0
- StudentLearningA... 85
- AI Articles 23
- My Groups 43
- New Group Set 0
- Simmons Library 0
- MY TAGS +

CM Citation Paper

<input type="checkbox"/>	<input type="checkbox"/>	Last Updated	Authors	Year	Title	Journal/Secondary Title	Added to Libr...	Reference Type
<input type="checkbox"/>	1	6/25/2024	Marshall, Caroline	2020	Citation management software raises library ...	Journal of Hospital Librarianship	6/19/2024	Journal Article
<input type="checkbox"/>		6/19/2024	Kasakliev, Nikolay; Atanasova, Marieta	2016	Web based citation manager	Journal of the Sofia University for Educational R...	6/19/2024	Journal Article
<input type="checkbox"/>		6/19/2024	McCull, Ron	2018	Leveraging Citation Management Software (C...	Pennsylvania Libraries: Research & Practice	6/19/2024	Journal Article
<input type="checkbox"/>	1	6/25/2024	Ivey, Camille; Crum, Janet	2018	Choosing the right citation management tool:...	Journal of the Medical Library Association: JMLA	6/19/2024	Journal Article
<input type="checkbox"/>		6/19/2024	Getz, Kelly	2019	Collaborative Citation Management: Citation ...	Issues in Science and Technology Librarianship	6/19/2024	Journal Article
<input type="checkbox"/>		6/19/2024	Butros, Amy; Taylor, Sally		Managing information: evaluating and selecti...		6/19/2024	Conference Pr...
<input type="checkbox"/>		6/19/2024	Milewski, Steven D.; Williamson, Jeanine M.; Tro...	2017	Developing a reflective practice template for ...	Reference & User Services Quarterly	6/19/2024	Journal Article
<input type="checkbox"/>		6/19/2024	Kratochvíl, Jiří	2017	Comparison of the accuracy of bibliographica...	The Journal of Academic Librarianship	6/19/2024	Journal Article
<input type="checkbox"/>	1	6/25/2024	Lee, Andrew Y.	2013	It's time to teach citation basics	The Reference Librarian	6/19/2024	Journal Article
<input type="checkbox"/>		6/19/2024	Zhang, Yingting	2016	A Review of the New RefWorks	Doody's Collection Development Monthly	6/19/2024	Journal Article
<input type="checkbox"/>	1	7/10/2024	Vaughn, Cynthia J.	2013	Citation management: RefWorks	Journal of electronic resources in medical librar...	6/19/2024	Journal Article
<input type="checkbox"/>	1	6/25/2024	Hendrix, Ingrid C.	2004	RefWorks	Journal of the Medical Library Association	6/19/2024	Journal Article

<https://web.endnote.com/>

# EndNote Online (classic)

The screenshot displays the EndNote Online (classic) interface. At the top, there is a navigation bar with tabs: My References, Collect, Organize, Format, Match, Options, and Downloads. The 'My References' tab is active.

On the left side, there is a sidebar with a 'Quick Search' section containing a search box and a dropdown menu set to 'All My References'. Below this is a 'My References' section showing 'All My References (181)' and 'Trash (157)'. A 'My Groups' section lists various groups, including 'Leadership Project (6)'. A 'Hide panel' button is visible on the far left.

The main content area is titled 'Leadership Project'. It features a 'Show 50 per page' dropdown and a pagination control showing 'Page 1 of 1'. Below this is a table of references with columns for 'Author', 'Year', and 'Title'. Each row includes a checkbox, a group selection dropdown, and action buttons for 'Copy To Quick List', 'Delete', and 'Remove from Group'.

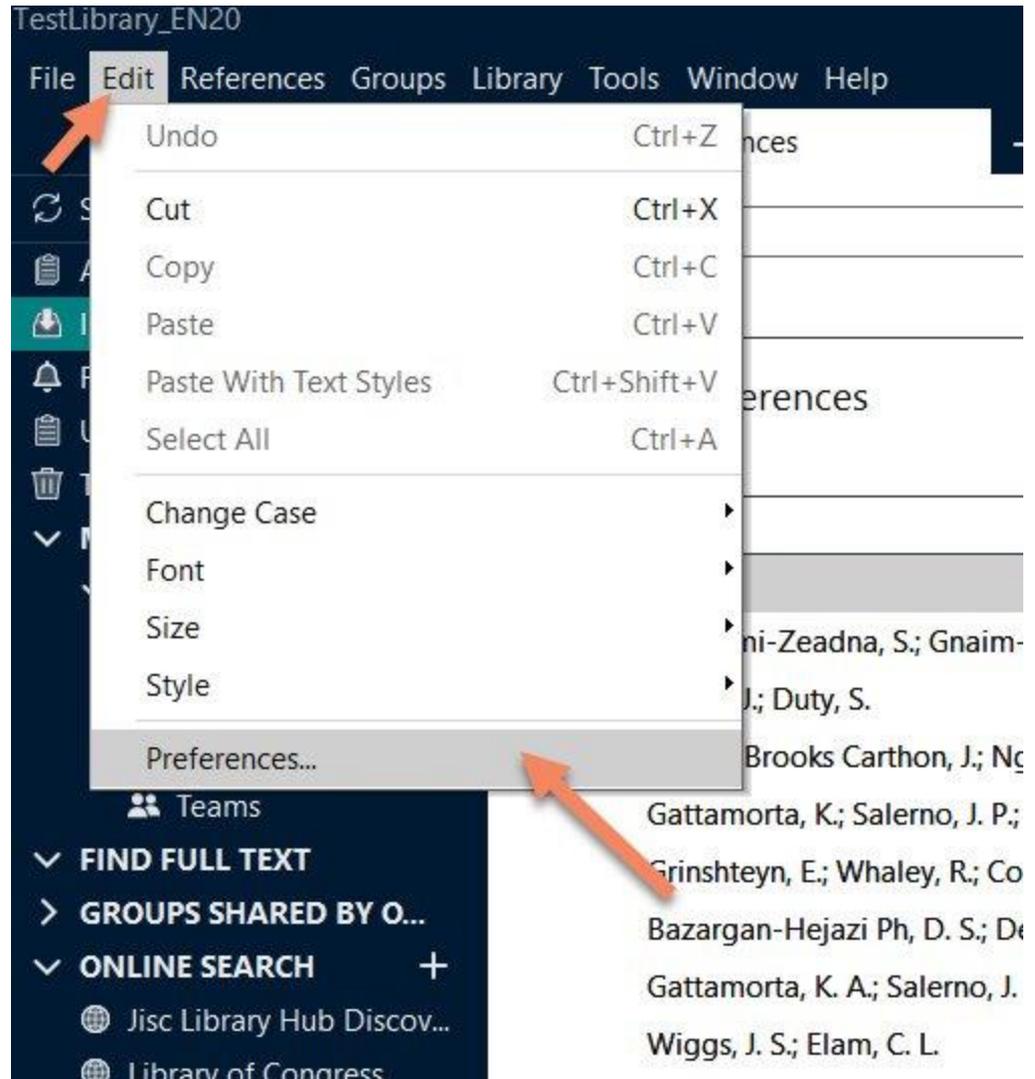
<input type="checkbox"/>	All <input type="checkbox"/> Page <input type="checkbox"/> Add to group...	Author	Year	Title	Copy To Quick List	Delete	Remove from Group
<input type="checkbox"/>		Asamani, James Avoka	2016	Leadership styles in nursing management: implications for staff outcomes Journal of Health Sciences Added to Library: 19 Mar 2021 Last Updated: 10 Apr 2021			
<input type="checkbox"/>		Evans, Martin G	1996	RJ House's "A path-goal theory of leader effectiveness" The Leadership Quarterly Added to Library: 19 Mar 2021 Last Updated: 10 Apr 2021			
<input type="checkbox"/>		House, Robert J	1971	A path goal theory of leader effectiveness Administrative science quarterly Added to Library: 19 Mar 2021 Last Updated: 10 Apr 2021			
<input type="checkbox"/>		House, Robert J	1996	Path-goal theory of leadership: Lessons, legacy, and a reformulated theory The leadership quarterly Added to Library: 19 Mar 2021 Last Updated: 10 Apr 2021			
<input type="checkbox"/>		Schriesheim, Chester	1977	The path-goal theory of leadership: A theoretical and empirical analysis Academy of Management Journal Added to Library: 19 Mar 2021 Last Updated: 10 Apr 2021			
<input type="checkbox"/>		Schriesheim, Chester A	1996	Path-goal leadership theory: The long and winding road The Leadership Quarterly Added to Library: 19 Mar 2021 Last Updated: 10 Apr 2021			

<https://access.clarivate.com/login?app=endnote>

# Customizing: Full Text

In EndNote,  
go to **Edit** >  
Preferences

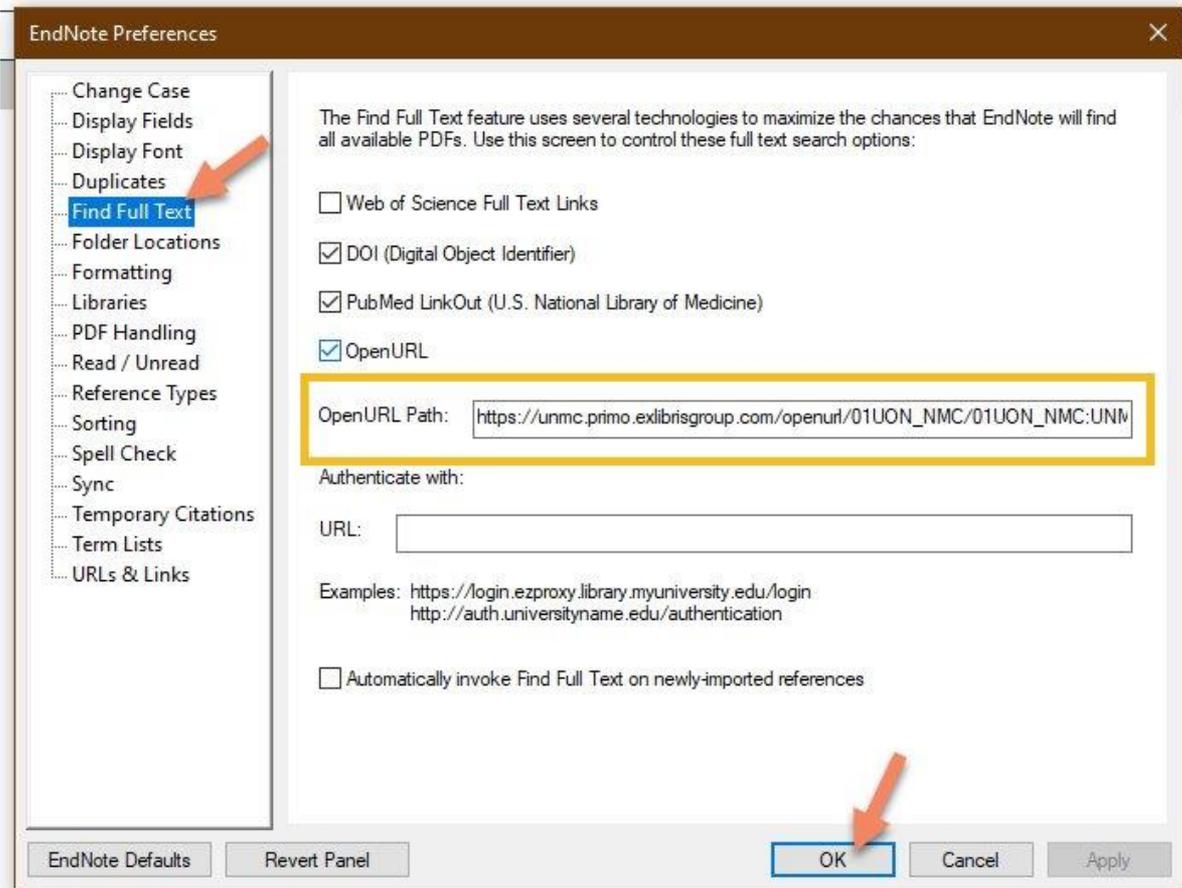
Mac users:  
In EndNote,  
go to  
**EndNote** >  
Preferences



# Customizing: Full-text

In the preferences table:

1. Click on **Find full text**
2. Enter in the URL
3. Click OK



**URL for EndNote settings:**

[https://unmc.primo.exlibrisgroup.com/openurl/01UON\\_NMC/01UON\\_NMC:UNMC](https://unmc.primo.exlibrisgroup.com/openurl/01UON_NMC/01UON_NMC:UNMC)

# Customizing: Full text

1. In your EndNote library, right click on a citation

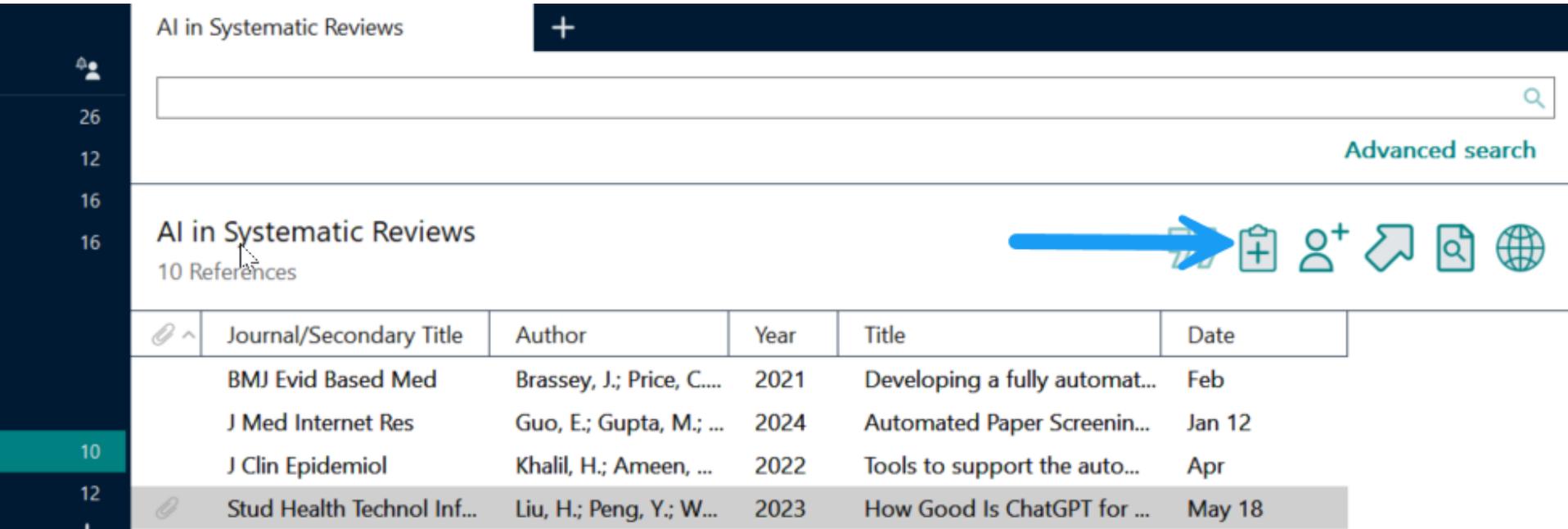
2. Click **OpenURL Link** to be directed to the library catalog

Alfayumi-Zeadna, S.; Gnaim-Ab...	2022	COVID-19 and Mental Health of Minority Arab Higher-
Loftus, J.; Duty, S.	2010	nursing wor
Margo Brooks Carthon, J.; Nguye...	2015	in nursing r
Gattamorta, K.; Salerno, J. P.; Lap...	2022	on Sexual a
Grinshteyn, E.; Whaley, R.; Coutur...	2022	g Racial, Ge
Bazargan-Hejazi Ph, D. S.; Dehg...	2023	among heal
Gattamorta, K. A.; Salerno, J. P.; ...	2019	ng US High
Wiggs, J. S.; Elam, C. L.	2000	t of an acti
Ackerman-Barger, K.; Boatright, ...	2020	g Racial Mic

- New Reference Ctrl+N
- Edit Reference Ctrl+E
- Copy References To
- Copy Formatted Reference Ctrl+K
- E-mail Reference
- Move References to Trash Ctrl+D
- Add References To
- Remove References From Group
- Cut
- Copy
- Paste
- Find Full Text
- Authenticate...
- Find Reference Updates
- OpenURL Link**
- Open URL
- Mark as Read
- Rating
- Open in New Tab

# **Adding Citations**

# Manually Adding Citations



AI in Systematic Reviews

+

Advanced search

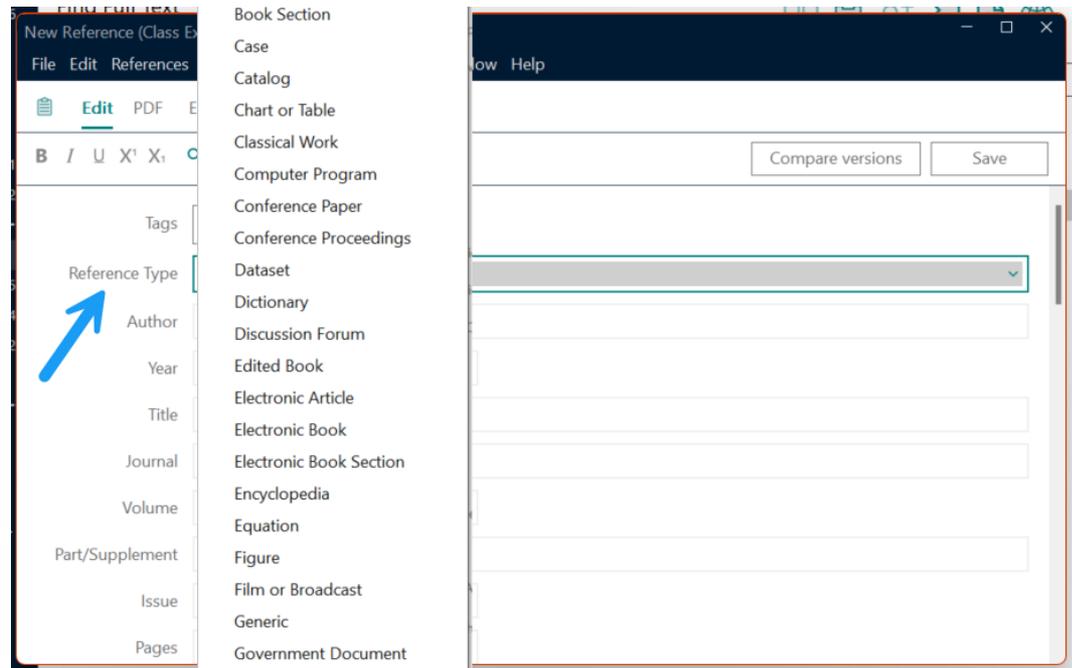
AI in Systematic Reviews  
10 References

Journal/Secondary Title	Author	Year	Title	Date
BMJ Evid Based Med	Brassey, J.; Price, C....	2021	Developing a fully automat...	Feb
J Med Internet Res	Guo, E.; Gupta, M.; ...	2024	Automated Paper Screenin...	Jan 12
J Clin Epidemiol	Khalil, H.; Ameen, ...	2022	Tools to support the auto...	Apr
Stud Health Technol Inf...	Liu, H.; Peng, Y.; W...	2023	How Good Is ChatGPT for ...	May 18

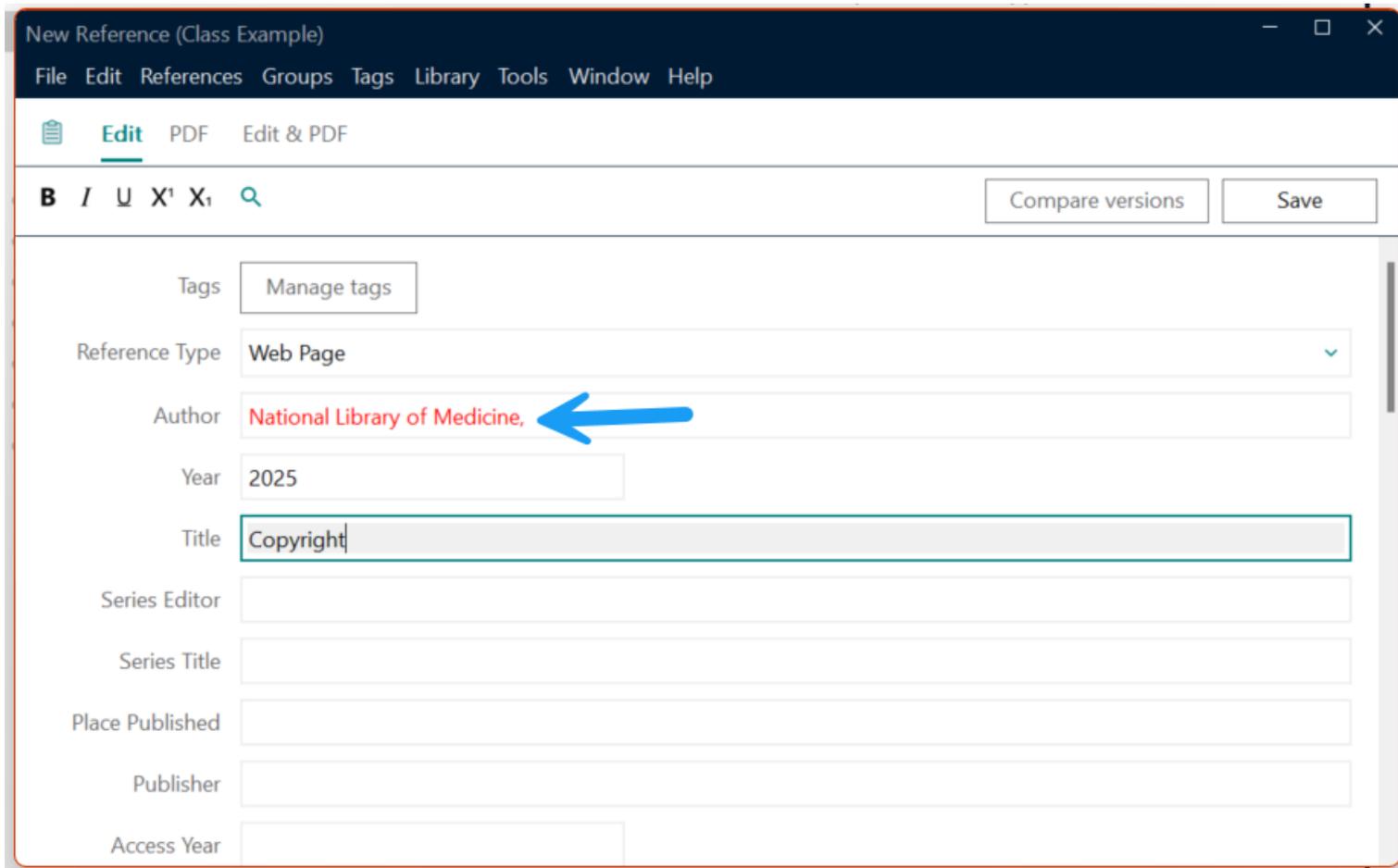
In EndNote, click the Add References icon, or  
References > New Reference (CTRL + N)

# Manually Adding Citations

In the new Window, add your citation information. The default is journal article, but there are many items you can choose from. Fill in the fields you need.



# Add a Website



The screenshot shows the 'New Reference (Class Example)' dialog box in EndNote. The 'Reference Type' is set to 'Web Page'. The 'Author' field contains 'National Library of Medicine,' with a blue arrow pointing to the comma. The 'Title' field contains 'Copyright'. Other fields include 'Year' (2025), 'Series Editor', 'Series Title', 'Place Published', 'Publisher', and 'Access Year'.

Tags	Manage tags
Reference Type	Web Page
Author	National Library of Medicine,
Year	2025
Title	Copyright
Series Editor	
Series Title	
Place Published	
Publisher	
Access Year	

For corporate authors, enter a comma at the end so that EndNote understands there is no surname or initials (ex: National Cancer Institute,)

# Search PubMed in EndNote

File Edit References Groups Library Tools Window Help

PubMed (NLM)

Author (Smith, A.B.) Contains [ ] + x

And Year Contains [ ] + x

And Title Contains **yoga AND student\* AND stress** + x

X Clear search Search options Search

Searching PubMed (NLM)  
Retrieve results: 22

<input type="checkbox"/>	Title	Last Upd...	Type of Wo...	Reference T...	Cust...	Date	Edition	Author
<input checked="" type="checkbox"/>	A 15-Minute Yoga Intervention to Reduce Entry-Level Dental Hygiene...	9/13/2021	Journal Arti...			Apr	2021/04/21	Kanderis Lane, J. R. Gurenlian, J. Freudenthal and P. R. Denner
<input type="checkbox"/>	The Role of Yoga in Treating Stress-Related Symptoms in Dental H...	9/13/2021	Journal Arti...			Sep-Dec	2020/12/22	Aline, Kinche
<input type="checkbox"/>	Yoga and perceived stress, self-compassion, and quality of life in u...	9/13/2021	Journal Arti...				2020/12/08	Singh, Saven
<input type="checkbox"/>	Mindful awareness for female dental students through yoga, motiv...	9/13/2021	Journal Arti...			Apr	2020/07/17	Joshi, Gorvir
<input type="checkbox"/>	An Evaluation of Yoga and Meditation to Improve Attention, Hyper...	9/13/2021	Journal Arti...			Aug	2020/06/20	Lemay, Breed
<input type="checkbox"/>	Gauging the effectiveness of music and yoga for reducing stress a...	9/13/2021	Journal Arti...				2020/03/03	Dol, K
<input type="checkbox"/>	A naturalistic study of yoga, meditation, self-perceived stress, self-c...	9/13/2021	Journal Arti...			Nov 18	2019/11/18	Tripa
<input type="checkbox"/>	Impact of a Yoga and Meditation Intervention on Students' Stress a...	9/13/2021	Journal Arti...			Jun	2019/07/25	Sarkis
<input type="checkbox"/>	The Effects of Meditation, Yoga, and Mindfulness on Depression, A...	9/13/2021	Journal Arti...			May	2019/04/21	Prasac
<input type="checkbox"/>	Effects of a yoga nidra on the life stress and self-esteem in univers...	9/13/2021	Journal Arti...				2018/04/06	Dariot
<input type="checkbox"/>	Psychophysiological effects of yoga on stress in college students	9/13/2021	Journal Arti...			Apr	2018/01/26	
<input type="checkbox"/>	Effects of a Kundalini Yoga Program on Elementary and Middle Sch...	9/13/2021	Journal Arti...				2017/01/06	
<input type="checkbox"/>	Medical Students' Stress Levels and Sense of Well Being after Six W...	9/13/2021	Journal Arti...			Nov - Dec	2016/10/01	
<input type="checkbox"/>	"The Program Affects Me 'Cause it Gives Away Stress": Urban Stude...	9/13/2021	Journal Arti...					

Attach file

**A 15-Minute Yoga Intervention to Reduce Entry-Level Dental Hygiene Student Stress**

C. L. Kanderis Lane, J. R. Gurenlian, J. Freudenthal and P. R. Denner

J Dent Hyg 2021 Vol. 95 Issue 2 Pages 63-70

Accession Number: 33875532

<https://www.ncbi.nlm.nih.gov/pubmed/33875532>

Purpose: Health science students have an increased source of stress due to the rigorous curriculum, high clinical expectations, and academic demands. The purpose of this study was to determine the

APA 7th Copy citation

Kanderis Lane, C. L., Gurenlian, J. R., Freudenthal, J., & Denner, P. R. (2021). A 15-Minute Yoga Intervention to Reduce Entry-Level Dental Hygiene Student Stress. *J Dent Hyg*, 95(2), 63-70. <https://www.ncbi.nlm.nih.gov/pubmed/33875532>

# PubMed.gov

1. Open your EndNote Library
2. Create a search in PubMed
3. Click on the **Send to** button
4. Select the Citation manager option

NIH National Library of Medicine  
National Center for Biotechnology Information

PubMed.gov

young adult\*[tiab] OR "young adults\*[tiab] OR adolescen\*[tiab] OR student\*[tiab] X Search

Advanced Create alert Create RSS User Guide

Save Email **Send to** Sorted by: Publication date ↓ Display options

MY NCBI FILTERS

RESULTS BY YEAR

TEXT AVAILABILITY

ARTICLE ATTRIBUTE

ARTICLE TYPE

88 results

Filters applied

1 **Send to** **through Mindfulness Meditation in Student Registered Nurse**

Cite F... y J.

Share AANA J. 2021 Aug;89(4):284-289. PMID: 34342165

**Student registered nurse anesthetists (SRNAs) experience high levels of stress related to the level of difficulty and time commitment associated with an integrated Doctor of Nursing Practice anesthesia program. ...A search of the literature showed that mindfulness meditati ...**

2 **The immediate and durable effects of yoga and physical fitness exercises on stress.**

Cite Tong J, Qi X, He Z, Chen S, Pedersen SJ, Cooley PD, Spencer-Rodgers J, He S, Zhu X. J Am Coll Health. 2021 Aug-Sep;69(6):675-683. doi: 10.1080/07448481.2019.1705840. Epub 2020 Jan 16. PMID: 31944898

Share These findings may guide future interventions in stress management in college **students**....

3 **Effectiveness of Yoga Nidra in reducing stress in school going adolescents: An experimental study.**

Cite D'souza OL, Jose AE, Suresh S, Baliga MS. Complement Ther Clin Pract. 2021 Jul 29;45:101462. doi: 10.1016/j.ctcp.2021.101462. Online ahead of print.

# PubMed.gov



young adult"[tiab] OR "young adults"[tiab] OR adolescen\*[tiab] OR student\*[tiab]



Search

[Advanced](#) [Create alert](#) [Create RSS](#)

[User Guide](#)

Save

Email

Send to

Sorted by: Publication date ↓

Display options

## Create a file for external citation management software

Selection:

All results

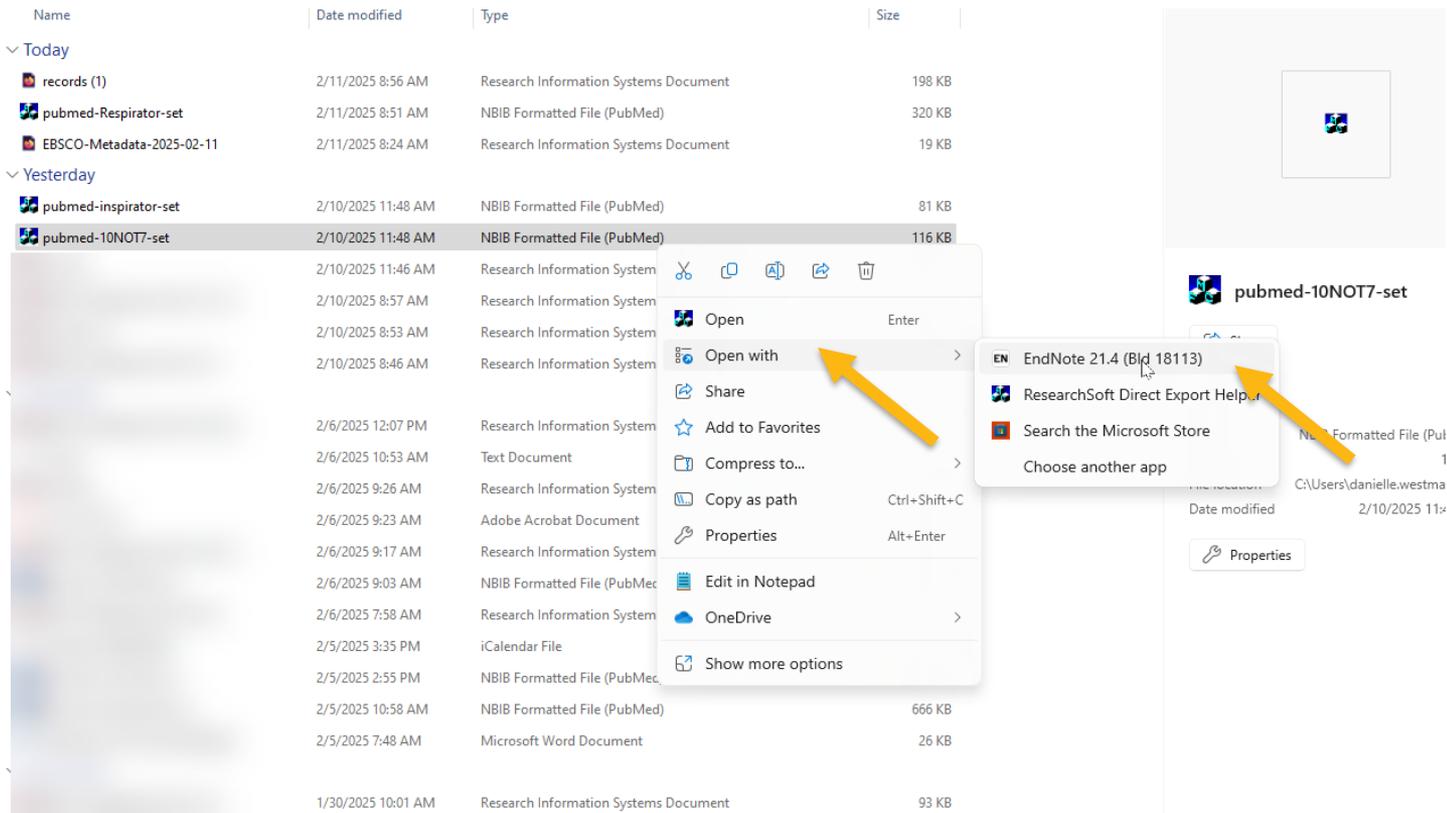


Create file

Cancel

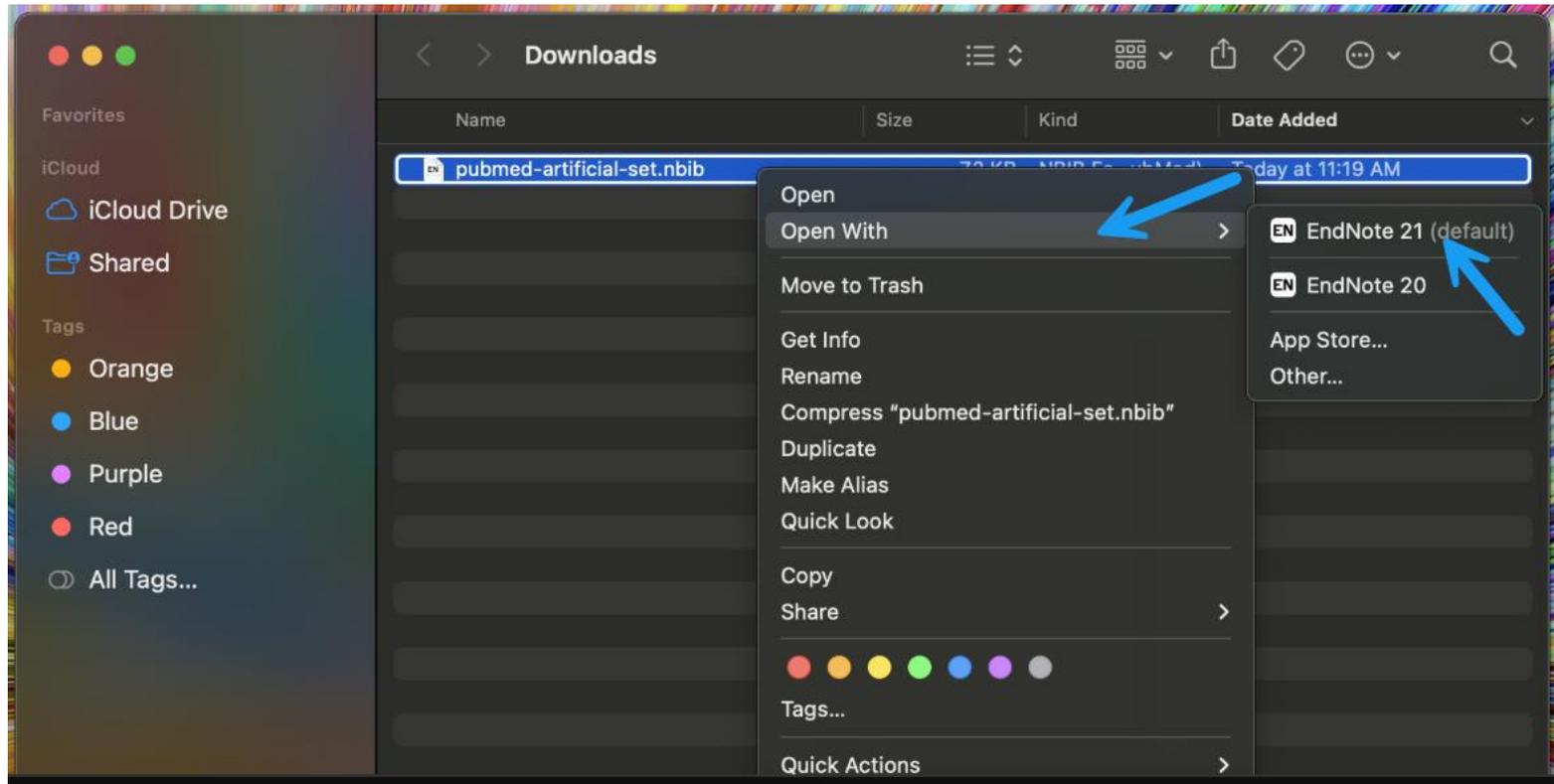
1. Choose your **Selection** (All Results, Results on this page, Selected)
2. Click on **Create File**

# PubMed.gov (Windows)



1. In your **Downloads** folder, find your .nbib file
2. Right click the file and choose **Open With ...** select EndNote
3. If you don't see EndNote as an option, click on Choose another app to search

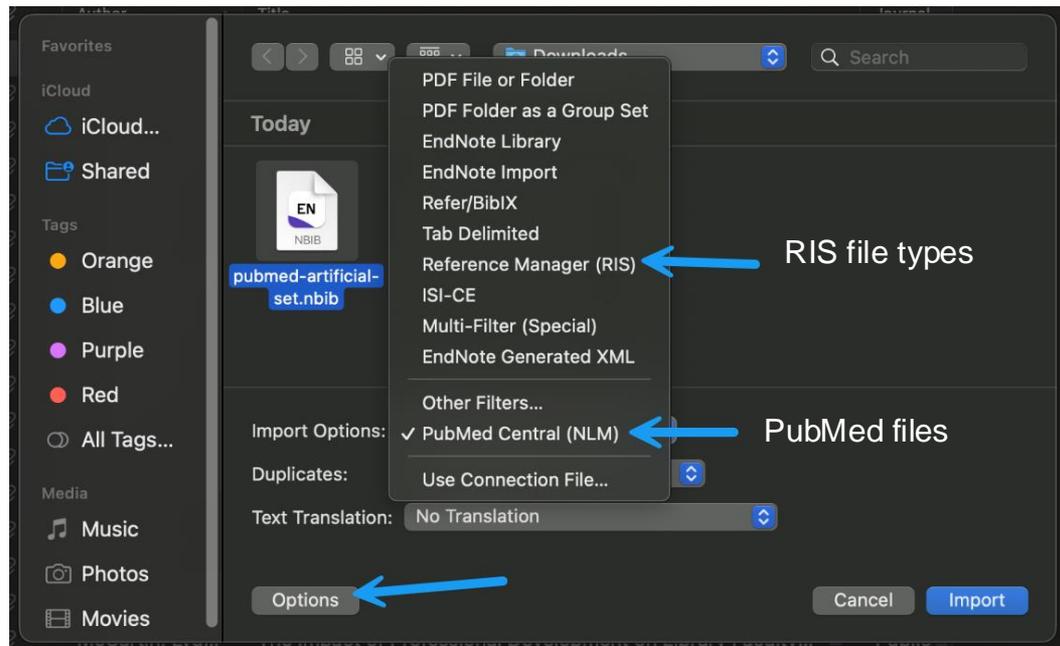
# PubMed.gov (Mac)



1. In your **Downloads** folder, find your .nbib file
2. Right click the file and choose **Open With ...** select EndNote
3. If you don't see EndNote as an option, click on **Other...** to choose EndNote

# PubMed.gov (Mac)

1. File > Import
2. Click Options to select Import file type
3. PubMed for PubMed files, RIS for other literature databases
4. If you don't see PubMed in your list of options, click Other Filters... to search



# EBSCO Databases

- Searching CINAHL, PsycINFO, ERIC, MEDLINE
  - Use the .ris file when exporting
  - Right click file to add to EndNote

EBSCOhost Export Manager 

[Back](#)

Save E-mail

Number of items to be saved: 50

Remove these items from folder after saving

Save citations to a file formatted for:

- Direct Export in RIS Format (e.g. CITAVI, EasyBib, EndNote, ProCite, Reference Manager, Zotero)
  - Direct Export to EndNote Web
  - Generic bibliographic management software
  - Citations in XML format
  - Citations in BibTeX format
  - Citations in MARC21 format
  - Direct Export to RefWorks
  - Direct Export to EasyBib
  - Download CSV
  - Direct Export to NoodleTools
- 

# Embase Database

Export record(s)

Format: RIS format (Mendeley, EndNote) Records selected: 266

Content:

**Citation information**

- Title
- Source
- First page
- AiP/IP entry date
- Original title
- Volume
- Last page
- Full record entry date
- Author names
- Issue
- Publication type
- Digital Object Identifier (DOI)

**Bibliographical information**

- Author addresses
- ISBN
- Embase identification number (PUI)
- Correspondence address
- Language of article
- ISSN
- Medline PMID

**Abstract, index terms and keywords**

- Abstract
- Drug trade name
- Device manufacturer
- Original abstract
- Drug manufacturer
- Author keywords
- Device trade name

**Additional options**

- Full text link
- Embase link
- Open URL Link

Save as default preferences > Cancel > Export >

-based **Chatbot** to promote HIV self-management: A mixed methods usability study  
S. Tu, G. Vicente, S. Lessard, D. Engler, K. Lemire, B. Lavoye, M. de Bokmandy, A. Cox, L. Lebourhè, B.

# Scopus Database

Export 10 documents to RIS ? ×

The RIS format is used for exporting references from Scopus to a reference management tool (e.g., Zotero, EndNote, RefWorks).

What information do you want to export?

<input type="checkbox"/> Citation information	<input type="checkbox"/> Bibliographical information	<input type="checkbox"/> Abstract & keywords	<input type="checkbox"/> Funding details	<input checked="" type="checkbox"/> Other information
<input type="checkbox"/> Author(s)	<input type="checkbox"/> Affiliations	<input type="checkbox"/> Abstract	<input type="checkbox"/> Number	<input type="checkbox"/> Tradenames & manufacturers
<input type="checkbox"/> Document title	<input type="checkbox"/> Serial identifiers (e.g. ISSN)	<input type="checkbox"/> Author keywords	<input type="checkbox"/> Acronym	<input type="checkbox"/> Accession numbers & chemicals
<input type="checkbox"/> Year	<input type="checkbox"/> PubMed ID	<input type="checkbox"/> Indexed keywords	<input type="checkbox"/> Sponsor	<input type="checkbox"/> Conference information
<input type="checkbox"/> EID	<input type="checkbox"/> Publisher		<input type="checkbox"/> Funding text	<input type="checkbox"/> Include references
<input type="checkbox"/> Source title	<input type="checkbox"/> Editor(s)			
<input type="checkbox"/> Volume, issues, pages	<input type="checkbox"/> Language of original document			
<input type="checkbox"/> Citation count	<input type="checkbox"/> Correspondence address			
<input type="checkbox"/> Source & document type	<input type="checkbox"/> Abbreviated source title			
<input type="checkbox"/> Publication stage				
<input type="checkbox"/> DOI				
<input type="checkbox"/> Open access				

Select all information  Save as preference Export

# Google Scholar

Google Scholar

intitle:yoga AND depression AND student



About 255 results (0.04 sec)

Articles

Case law

Profiles

My profile

My library

Alerts

Metrics

Advanced search

Settings

## Impact of a Yin **Yoga** and Meditation Intervention on Pharmacy Faculty and **Student Wellbeing**

V Lemay, J Hoolahan, [A Buchanan](#) - Journal of the American Pharmacists ..., 2021 - Elsevier

... **Yoga** and meditation are proven interventions to reduce stress and anxiety and increase wellness. Yin **yoga** is an adaptable, quiet practice ideal for those lacking previous **yoga** ... 6-week pilot program comprised of a onceweekly yin **yoga** class followed by guided meditation. Yin ...

☆ Save Cite Cited by 1 Related articles All 6 versions

## The Influence of Prenatal **Yoga** on Mental Health in Pregnancy During the COVID-19 Pandemic

C Duchette - 2021 - digitalcommons.wku.edu

... Women (n=21) were randomized to the **yoga** or control group. The **yoga** group participated in 10 weeks of prenatal **yoga**, while the control group ... Baseline surveys demonstrate high levels of anxiety and **depression**, with an average **depression** score of  $8.33 \pm 4.89$  (score of 10 ...

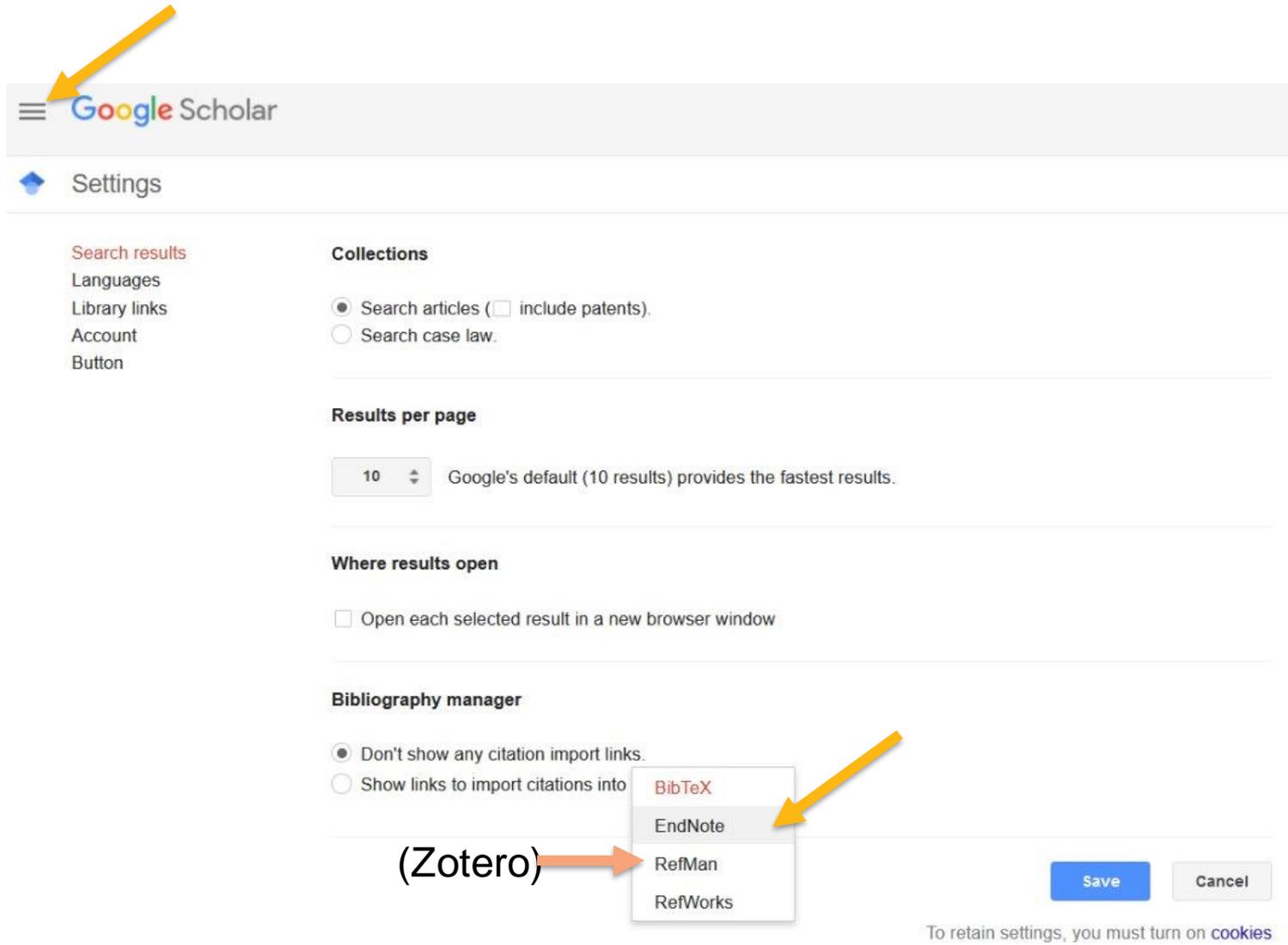
☆ Save Cite All 2 versions

## [HTML] Developing Resilience During the COVID-19 Pandemic: **Yoga** and Mindfulness for the Well-Being of **Student Musicians** in Spain

LJ Bartos, MJ Funes, [M Ouellet](#), MP Posadas... - Frontiers in ..., 2021 - ncbi.nlm.nih.gov

..., **yoga**, positive psychology, and emotional intelligence, to improve higher education **student musicians' health** and well-being during the lockdown. A subset of **student** ... Among proactive participants, **yoga/meditation** was the most implemented in the CPAET program group.

# Google Scholar



The image shows the Google Scholar settings page. At the top left, there is a hamburger menu icon and the text "Google Scholar". Below this is a "Settings" section with a blue diamond icon. The settings are organized into several sections:

- Search results**: Languages, Library links, Account, Button.
- Collections**:
  - Search articles ( include patents).
  - Search case law.
- Results per page**: A dropdown menu is set to "10". Below it, the text reads: "Google's default (10 results) provides the fastest results."
- Where results open**:  Open each selected result in a new browser window.
- Bibliography manager**:
  - Don't show any citation import links.
  - Show links to import citations into

A dropdown menu is open under the "Show links to import citations into" option, listing the following citation managers: BibTeX, EndNote, RefMan, and RefWorks. An orange arrow points from the text "(Zotero)" to the "EndNote" option in the dropdown. Another orange arrow points from the top left of the page to the hamburger menu icon. At the bottom right, there are "Save" and "Cancel" buttons. Below the buttons, the text reads: "To retain settings, you must turn on cookies".

# Export from Google Scholar Library

Revolutionizing **systematic reviews** and meta-analyses: the role of **artificial intelligence** in **evidence synthesis**

[AA Fatalla](#), [S Arzani](#), [E Veseli](#), [A Khademi](#)... - *Dental ...*, 2023 - journals.lww.com

... **Artificial Intelligence** in **Evidence Synthesis** **Artificial intelligence** (AI) assisted **systematic reviews** ... The quality assessment **AI** algorithms can be developed and trained to evaluate the ri

★ Save [Cite](#) Cited by 15 [Related articles](#) [All 5 versions](#) [Import into RefMan](#)

**Artificial intelligence** in outcomes research: a **systematic scoping review**

[P Grifoli](#), [L Ieraci](#), [N Hosseinkhah](#)... - *Expert Review of ...*, 2021 - Taylor & Francis

... **evidence** data in studies of the diagnostic accuracy of **AI** [Citation8]. If outcomes are generate more quickly, data are more readily available for **systematic reviews** ... Our **synthesis** of **AI** ...

★ Save [Cite](#) Cited by 20 [Related articles](#) [All 3 versions](#) [Import into RefMan](#) [↗](#)

Using **artificial intelligence** methods for **systematic review** in health scier **systematic review**

[A Blaizot](#), [SK Veetilil](#), [P Saidoung](#)... - *Research Synthesis ...*, 2022 - Wiley Online Library

... of **systematic reviews** and other **evidence synthesis** endeavors, such as **scoping** and rapid **reviews** ... to give significant benefits to **systematic reviews**, we conducted a **systematic** review

★ Save [Cite](#) Cited by 118 [Related articles](#) [All 13 versions](#) [Import into RefMan](#)

Export all

BibTeX

EndNote

RefMan

CSV

**Artificial intelligence** for efficient systematic review **condition indicators**

[the, A Grêt-Regamey](#) - *Ecological Informatics*, 2024 - Else

**synthesis** is important for the integration of scientific rese  
However, fully depicting the vast mosaic of concepts and a

[Cite](#) [Label](#) [Delete](#) [↗](#)

**Artificial intelligence** in systematic reviews: promising whe

[SHB van Dijk](#), [MGJ Brusse-Keizer](#), [CC Bucsán](#)... - *BMJ open*, 2023 - bmjop

Background Systematic reviews provide a structured overview of the availat  
medical-scientific research. However, due to the increasing medical-scientifi

[Cite](#) [Label](#) [Delete](#) [↗](#)

Using **artificial intelligence** methods for systematic review i  
**systematic review**

[A Blaizot](#), [SK Veetilil](#), [P Saidoung](#)... - *Research Synthesis ...*, 2022 - Wiley C

The exponential increase in published articles makes a thorough and exped  
literature increasingly challenging. This review delineated automated tools a

[Cite](#) [Label](#) [Delete](#) [↗](#)

**Artificial intelligence** in outcomes research: a systematic s

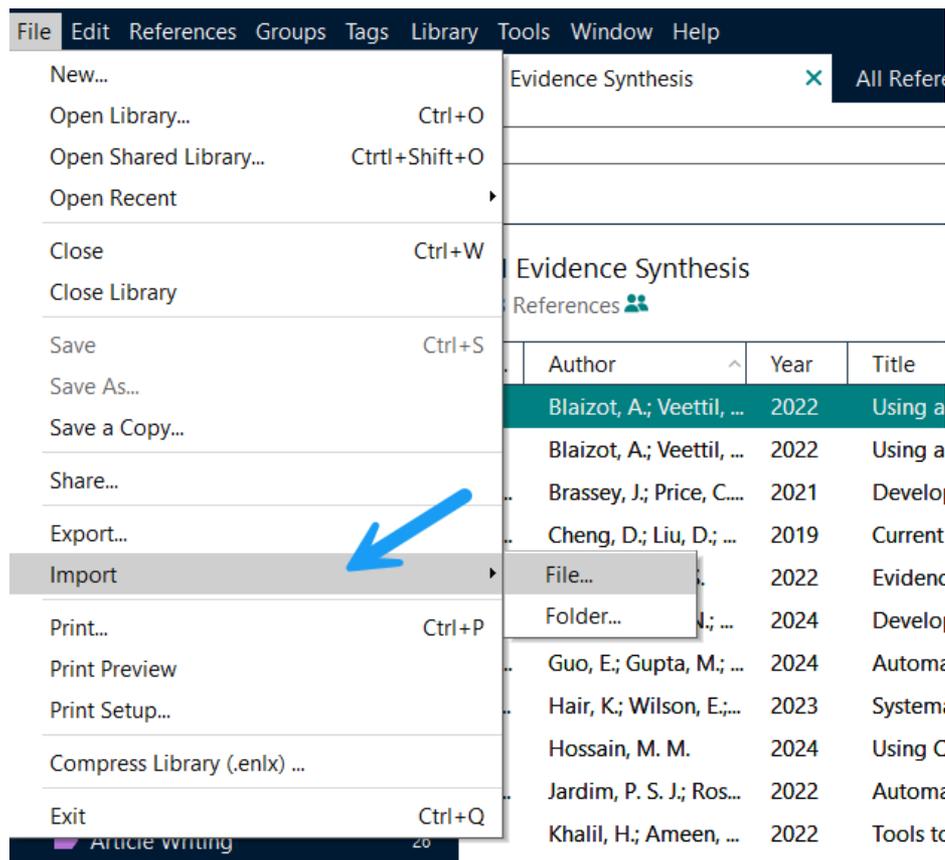
Save citations to your library in Google Scholar to mass export citations. Use EndNote for export.



# Live Demonstration



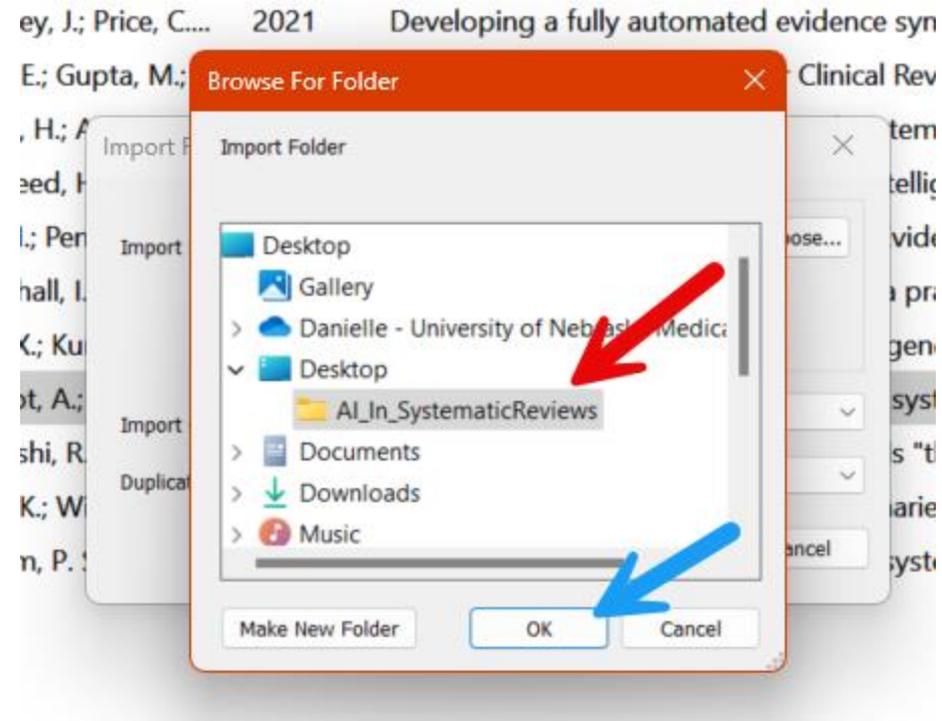
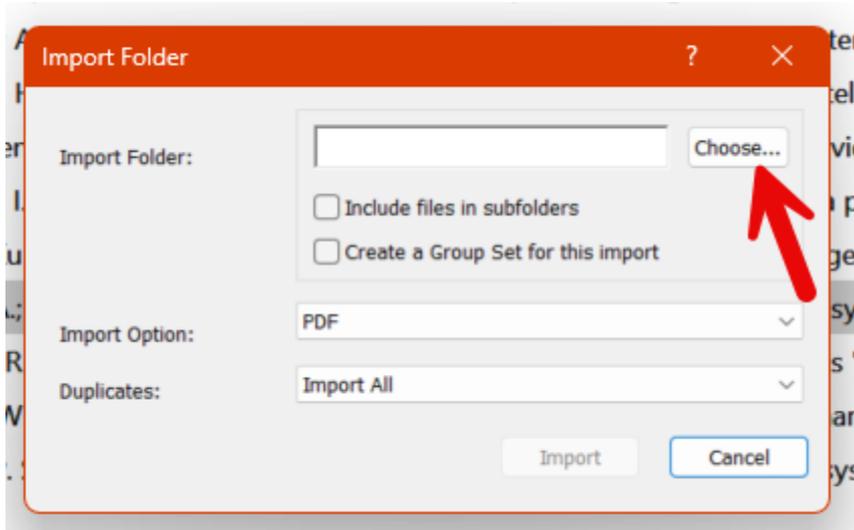
# Import PDFs



1. In EndNote, go to **File** > Import.
2. Select File or Folder

EndNote can create citation records from PDFs. If you have **multiple PDFs** to add, place them in a **folder** for a quicker import process. Folder can only be used for PDFs

# Import PDFs (Folders)



# Import PDFs

When importing PDFs, those that have good metadata (ex: PDF's that come from a library subscribed journal), will be able to fill in citation fields.

The screenshot displays a reference management application interface. On the left, a context menu is open, listing various actions for a selected reference. The 'Find Reference Updates' option is highlighted, and a blue arrow points to it. The main interface shows a document view for 'Thomas\_2024.pdf'. The document title is 'Harnessing artificial intelligence for efficient system reviews: A case study in ecosystem condition indica'. The authors are 'I. Nicholson Thomas, P. Roche and A. Grêt-Regamey'. The journal information is 'Ecological Informatics 2024 Vol. 83'. The DOI is '10.1016/j.ecoinf.2024.102819'. A 'Manage tags' button is visible at the bottom right of the document view.

Primary Title	Date
eses	Oct 25
	Jul 7
hods	May
ormatics	

Use the Find Reference Updates feature to find any missing citation fields. (date, abstract, etc.)

# Groups & Sharing

# Create a Group

The screenshot shows the EndNote software interface. The 'Groups' menu is open, and the 'Health Informatics' group is selected. The main window displays a list of references for this group. The left sidebar shows the 'MY GROUPS' section with 'Health Informatics' highlighted. The right sidebar shows the details of a selected reference, including the title 'Addressing health literacy in patient decision aids' and a PDF viewer.

My EndNote Library

File Edit References Groups Library Tools Window Help

Health Informatics +

Advanced search

Health Informatics  
8 References

	Author	Year	Title	Reference T...	Date	Edition	Journal	Last U
	Antell, Kar...	2014	Dealing with Data: Science Libr...	Journal Arti...			Colleg...	12/21
	Armstrong...	2014	Institutional repository manag...	Journal Arti...			OCLC ...	12/21
	McCaffery...	2013	Addressing health literacy in p...	Journal Arti...		2013/01/01	BMC ...	12/21
	Newton, ...	2010	Librarian Roles in Institutional ...	Journal Arti...			Collect...	12/21
	Pakstis, Juli...	2019	Advancing Reproducibility Thr...	Conference...			2019 ...	12/21
	Read, K. B...	2019	A model for initiating research ...	Journal Arti...	Jul	2019/07/02	J Med ...	12/21
	Tenopir, C...	2014	Research data management se...	Journal Arti...			Library...	12/21
	Witt, Mich...	2012	Co-designing, Co-developing, ...	Journal Arti...			Journa...	12/21

Addressing health literacy in patient decision aids

K. J. McCaffery, M. Holmes-Rovner, S. K. Smith, D. Rovner, D. Nutbeam, M. L. Clayman, et al.

BMC Med Inform Decis Mak 2013 Vol. 13 Suppl 2 Pages S10

Accession Number: 24624970 PMID: PMC4042520 DOI: 10.1186/1472-6947-13-S2-S10

<https://www.ncbi.nlm.nih.gov/pubmed/24624970>

BACKGROUND: Effective use of a patient decision aid (PtDA) can be affected by the user's health literacy and the PtDA's characteristics. Systematic reviews of the relevant literature can guide PtDA developers to attend to the health literacy needs of patients. The reviews reported here aimed to assess: METHODS: We reviewed literature for evidence relevant to these two aims. When high-quality systematic reviews existed, we

APA 7th Insert Copy

Right click My Groups and select Create Groups. Or go to the Groups menu and select Create Group

# Adding References to Groups

Drag and drop citation records to groups or right click to add to a group.

The screenshot displays a context menu for a citation record. The menu items are:

- Copy References To
- Copy Formatted Reference (Ctrl+K)
- E-mail Reference
- Move References to Trash (Ctrl+D)
- Add References To** (highlighted with a green arrow)
- Remove References From Group
- Manage Tags
- Cut
- Copy
- Paste
- Find Full Text
- Authenticate...
- Find Reference Updates
- OpenURL Link
- Open URL
- Mark as Read
- Mark as Unread
- Rating
- Open in New Tab

The sub-menu for 'Add References To' is open, showing:

- Create Custom Group...
- My Groups
  - AI in Information Literacy
  - AI in Systematic Reviews and E. Agai

The citation record being right-clicked is: I. J.; Walla... 2019 Toward systematic review a... Jul 11

The article details shown are: Syst Rev 2023 Vol. 12, Accession Number: 3 10.1186/s13643-023-43 2023 Article 2243, and a URL: <https://systematicreview/10.1186/s13643-43 2023 Article 2243>

# Smart Groups

Smart Group

Smart Group Name:

Author  + X

Contains

Or  + X

Author

Contains

Options Save Cancel

Auto add citation records to groups by adding specific keywords, author names, etc.

1. Add keywords and the fields
2. Use the **AND** if you want articles with both keywords/names in the article
3. Use **OR** for either or

# Sharing a Group

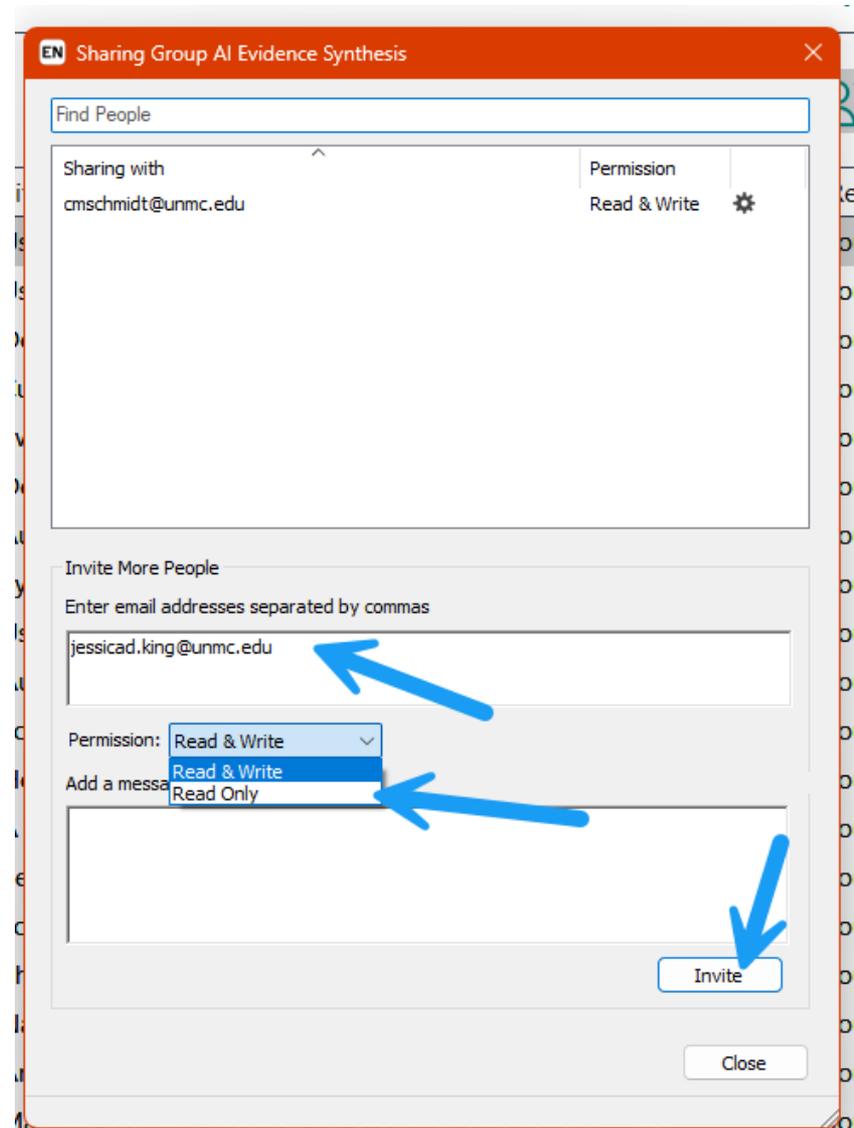
The screenshot displays a reference management application. On the left, a sidebar lists various groups and tags. The 'AI Evidence Synthesis' group is highlighted with a blue arrow. The main area shows a list of references under the 'AI Evidence Synthesis' group. A blue arrow points to the 'Share' icon (a person with a plus sign) in the top right of the reference list. On the right, a detailed view of a reference is shown, including the title 'Using artificial intelligence methods for systematic review in health sciences: A systematic review' and a list of authors.

P...	Author	Year	Title	Date	Reference Type
	Blaizot, A.; Veettil, ...	2022	Using artificial intelligence methods for systematic ...	May	Journal Article
	Blaizot, A.; Veettil, ...	2022	Using artificial intelligence methods for systematic ...	May	Journal Article
C...	Brassey, J.; Price, C...	2021	Developing a fully automated evidence synthesis to...	Feb	Journal Article
C...	Cheng, D.; Liu, D.; ...	2019	Current state of science in machine learning metho...	Dec 11	Journal Article
D...	Coiera, E.; Liu, S.	2022	Evidence synthesis, digital scribes, and translational...	Dec 20	Journal Article
At...	De Silva, D. T. N.; ...	2024	Development of a pharmaceutical science systemat...	Feb	Journal Article
C...	Guo, E.; Gupta, M.; ...	2024	Automated Paper Screening for Clinical Reviews Usi...	Jan 12	Journal Article
T...	Hair, K.; Wilson, E;...	2023	Systematic online living evidence summaries: emer...	May 31	Journal Article
	Hossain, M. M.	2024	Using ChatGPT and other forms of generative AI in ...	Mar	Journal Article
T...	Jardim, P. S. J.; Ros...	2022	Automating risk of bias assessment in systematic re...	Jun 8	Journal Article
	Khalil, H.; Ameen, ...	2022	Tools to support the automation of systematic revie...	Apr	Journal Article
	Liu, H.; Peng, Y.; W...	2023	How Good Is ChatGPT for Medication Evidence Syn...	May 18	Journal Article
C...	Liu, S.; Bourgeois, ...	2024	A comparison of machine learning methods to find...	Jan	Journal Article

1. Select the group you want to share
2. Click the Share button (or go to Groups > Share Group)

# Share a Group

1. Add email address
2. The invitee will receive an email with instructions to access



# Open a Shared Group

The screenshot displays a library interface with a dark blue sidebar on the left and a main content area on the right. The sidebar contains the following sections:

- danielle.westmark@unmc.edu
- Sync Status
- All References
- Recently Added
- Unfiled
- Trash
- MY GROUPS
  - My Groups
- MY TAGS
- FIND FULL TEXT
- GROUPS SHARED BY OTHERS
  - [Redacted]
  - jessicad.king@unmc.edu, RHS
- ONLINE SEARCH
  - Jisc Library Hub Discover
  - Library of Congress
  - PubMed (NLM)
  - Web of Science Core Collection (Cla...

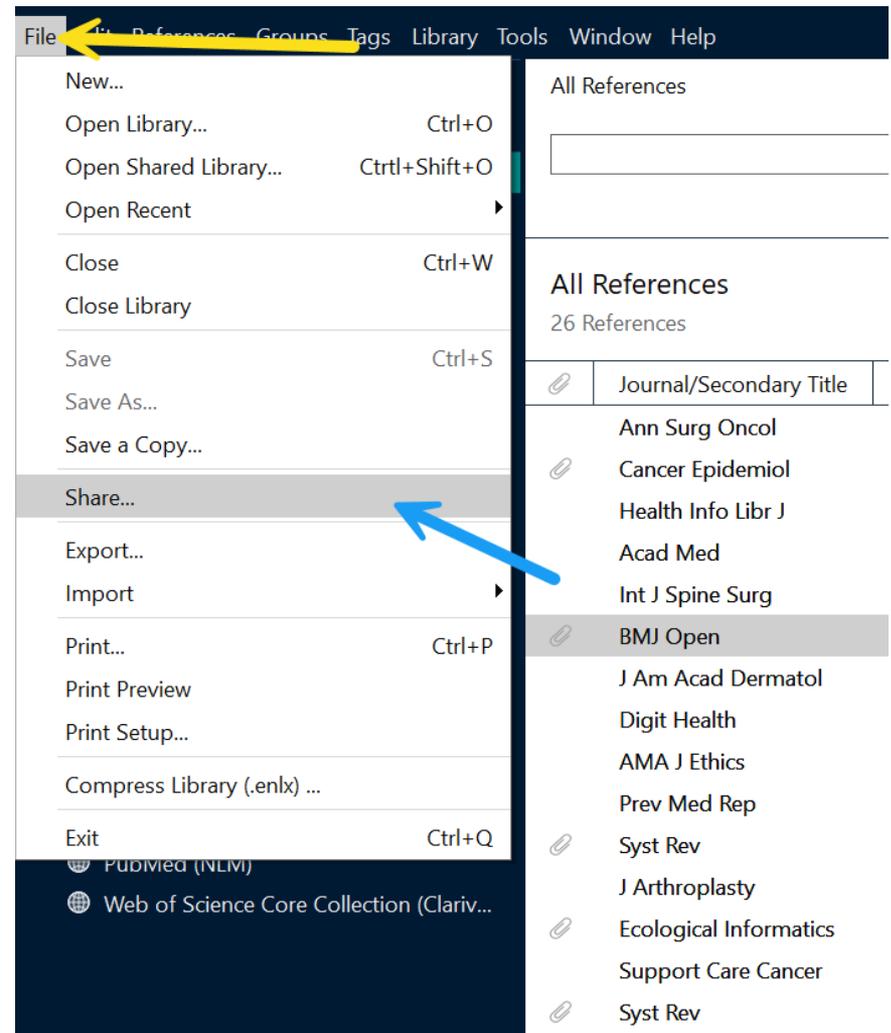
The main content area shows a group titled "jessicad.king@unmc.edu, RHS" with a plus sign to its right. Below the title, it indicates "1 Shared Group" and lists the group member "jessicad.king@unmc.edu, RHS".

Two blue arrows point to the "GROUPS SHARED BY OTHERS" section in the sidebar and the "jessicad.king@unmc.edu, RHS" entry within that section.

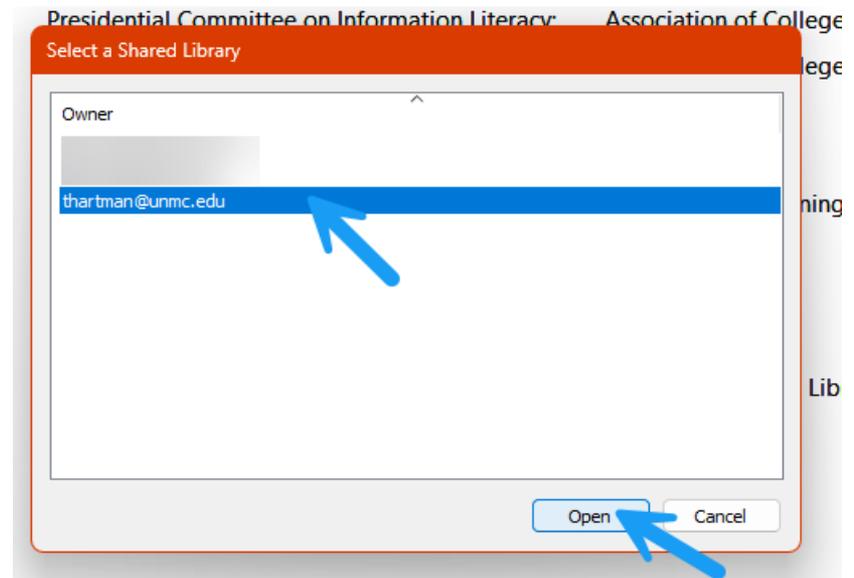
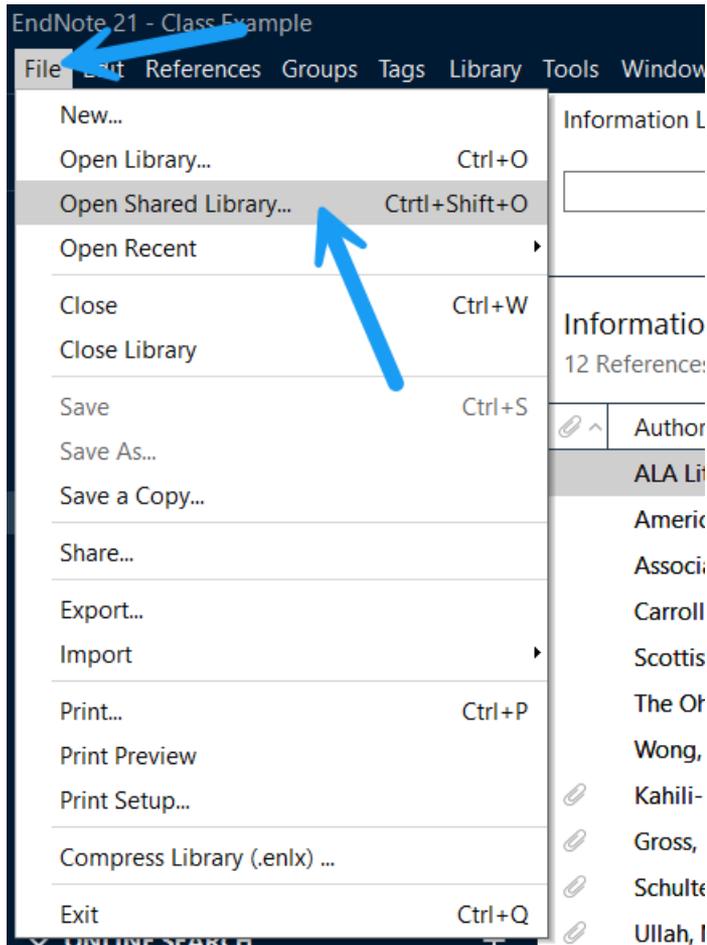
Groups that have been shared with you (where you are not the original owner) will appear under Groups Shared by Others.

# Sharing Your Library

1. File > Share
2. Enter email addresses
  1. Access to entire library, including all groups
  2. Does NOT include groups SHARED to you by others
3. You can only share 1 EndNote library per EndNote online account



# Open a Shared Library



# Citation Styles & Bibliography

# Create a Bibliography

1. Select your style preference (ex: APA 7<sup>th</sup>) on the side panel
2. CTRL + A > Right Click > **Copy Formatted Reference**
3. Paste in a Word document, PowerPoint slide, email, etc.

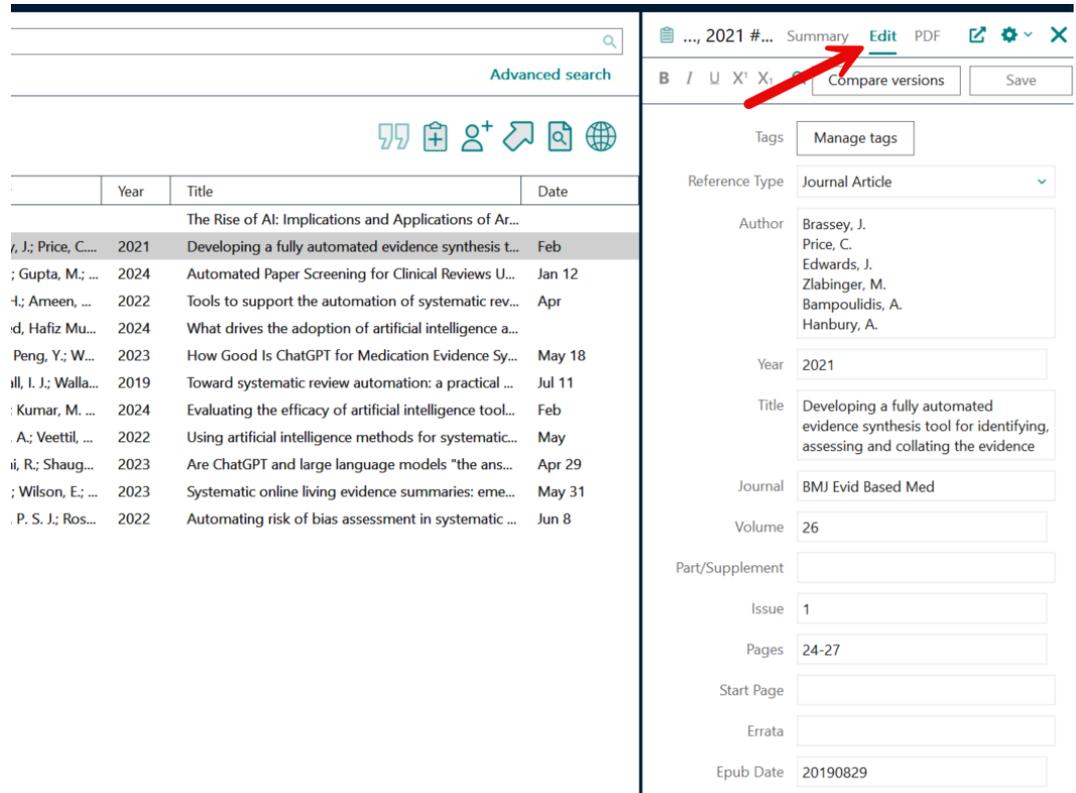


Author	Year	Title
Price, J.; Price, C....	2021	The Rise of AI: Implications and...
Price, J.; Price, C....	2021	Developing a fully automated...
Price, J.; Price, C....	2024	Automated Paper Screening for...
Price, J.; Price, C....	2022	Tools to support the automati...
Price, J.; Price, C....	2024	What drives the adoption of a...
Price, J.; Price, C....	2023	How Good Is ChatGPT for Me...
Price, J.; Price, C....	2019	Toward systematic review auto...
Price, J.; Price, C....	2024	Evaluating the efficacy of arti...
Price, J.; Price, C....	2022	Using artificial intelligence met...
Price, J.; Price, C....	2023	Are ChatGPT and large langua...
Price, J.; Price, C....	2023	Systematic online living eviden...
Price, J.; Price, C....	2022	Automating risk of bias assess...

- New Reference
- Edit Reference
- Edit Reference in New Window
- Copy References To
- Copy Formatted Reference 
- E-mail Reference
- Move References to Trash
- Add References To
- Remove References from Group
- Manage Tags
- Cut
- Copy
- Paste
- Find Full Text
- Authenticate...
- Find Reference Updates
- OpenURL Link
- Open URL
- Mark as Read
- Mark as Unread

# Edit Citations

In the side panel, click on edit and make changes. Don't forget to save!



The screenshot displays a citation management interface. On the left, a table lists various citations with columns for Year, Title, and Date. The citation by Brassey, J.; Price, C. (2021) is highlighted. On the right, a side panel provides an 'Edit' view for this citation. The 'Edit' tab is selected and highlighted with a red arrow. The side panel includes fields for Reference Type (Journal Article), Author (Brassey, J., Price, C., Edwards, J., Zlabinger, M., Bampoulidis, A., Hanbury, A.), Year (2021), Title (Developing a fully automated evidence synthesis tool for identifying, assessing and collating the evidence), Journal (BMJ Evid Based Med), Volume (26), Part/Supplement, Issue (1), Pages (24-27), Start Page, Errata, and Epub Date (20190829). A 'Save' button is visible at the bottom of the side panel.

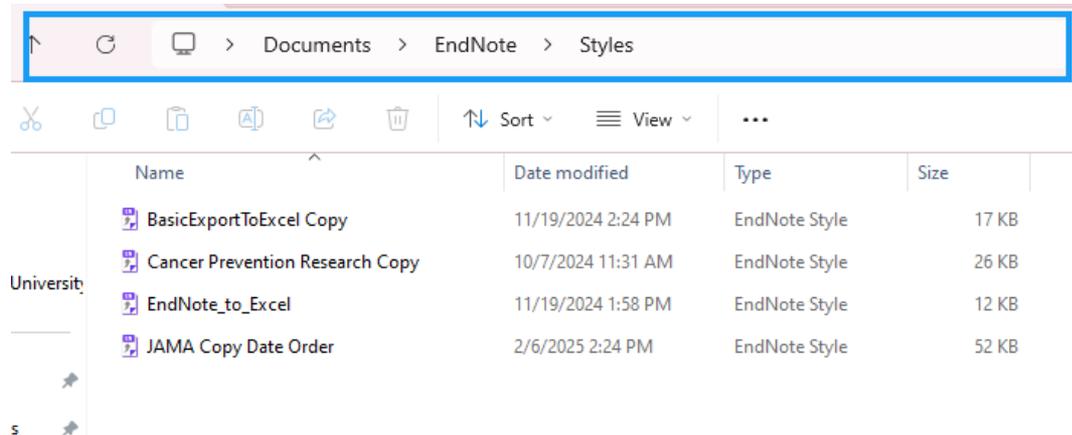
	Year	Title	Date
Brassey, J.; Price, C. ...	2021	Developing a fully automated evidence synthesis tool for identifying, assessing and collating the evidence	Feb
Gupta, M.; ...	2024	Automated Paper Screening for Clinical Reviews Using Large Language Models	Jan 12
Ameen, ...	2022	Tools to support the automation of systematic reviews: a scoping review	Apr
Hafiz Muhammad, ...	2024	What drives the adoption of artificial intelligence applications in healthcare? A systematic review	May 18
Peng, Y.; Wu, ...	2023	How Good Is ChatGPT for Medication Evidence Synthesis? A Systematic Review	Jul 11
Walla, I. J.; Walla, ...	2019	Toward systematic review automation: a practical approach	Feb
Kumar, M. ...	2024	Evaluating the efficacy of artificial intelligence tools for systematic reviews: a scoping review	May
Veetil, ...	2022	Using artificial intelligence methods for systematic reviews: a scoping review	Apr 29
Shaug, ...	2023	Are ChatGPT and large language models "the answer" to systematic review automation?	May 31
Wilson, E.; ...	2023	Systematic online living evidence summaries: emerging opportunities and challenges	Jun 8
P. S. J.; Rosenthal, ...	2022	Automating risk of bias assessment in systematic reviews: a scoping review	

# Edit Output Styles

Before you make any edits, check to see if a Journal has a citation style available to download on EndNote's website.

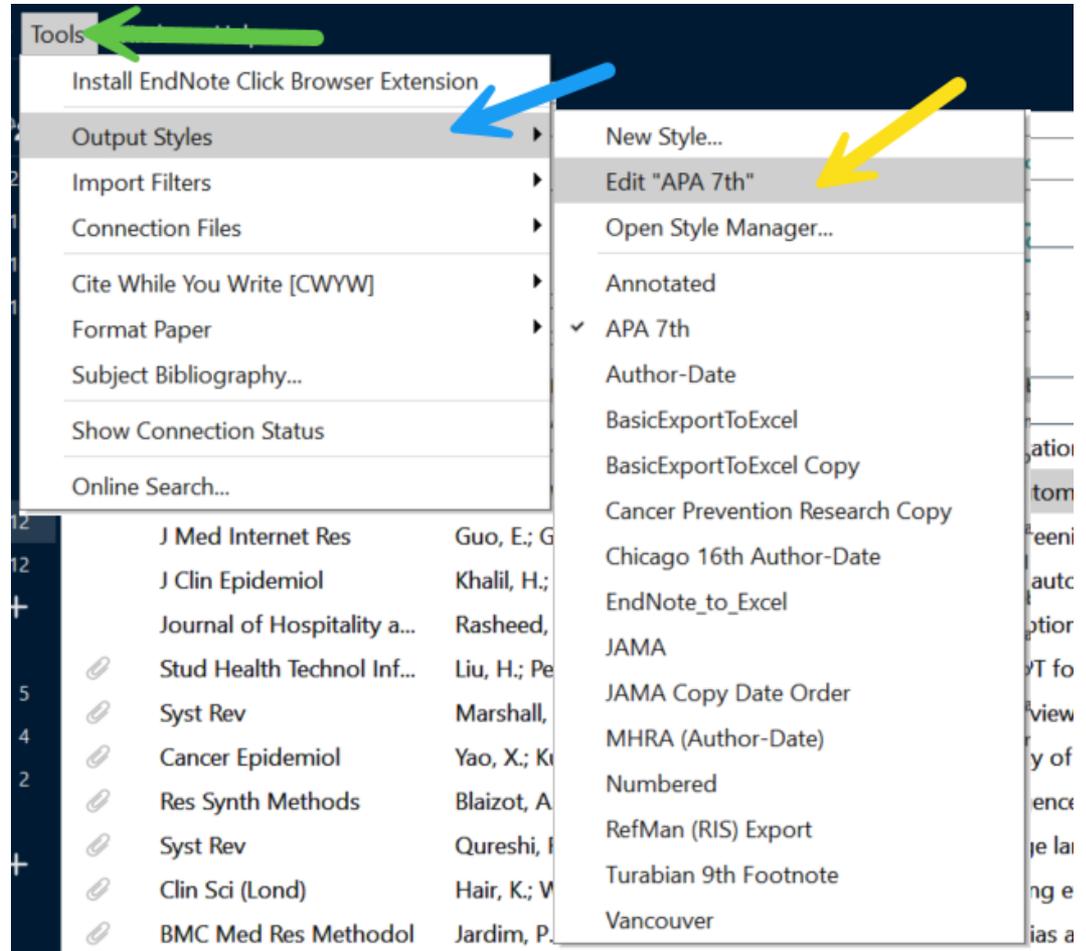
<https://endnote.com/downloads/styles>

Double click the file to open in EndNote and CTRL + S to save it (or copy to the **Styles** folder in the EndNote folder in your documents folder)



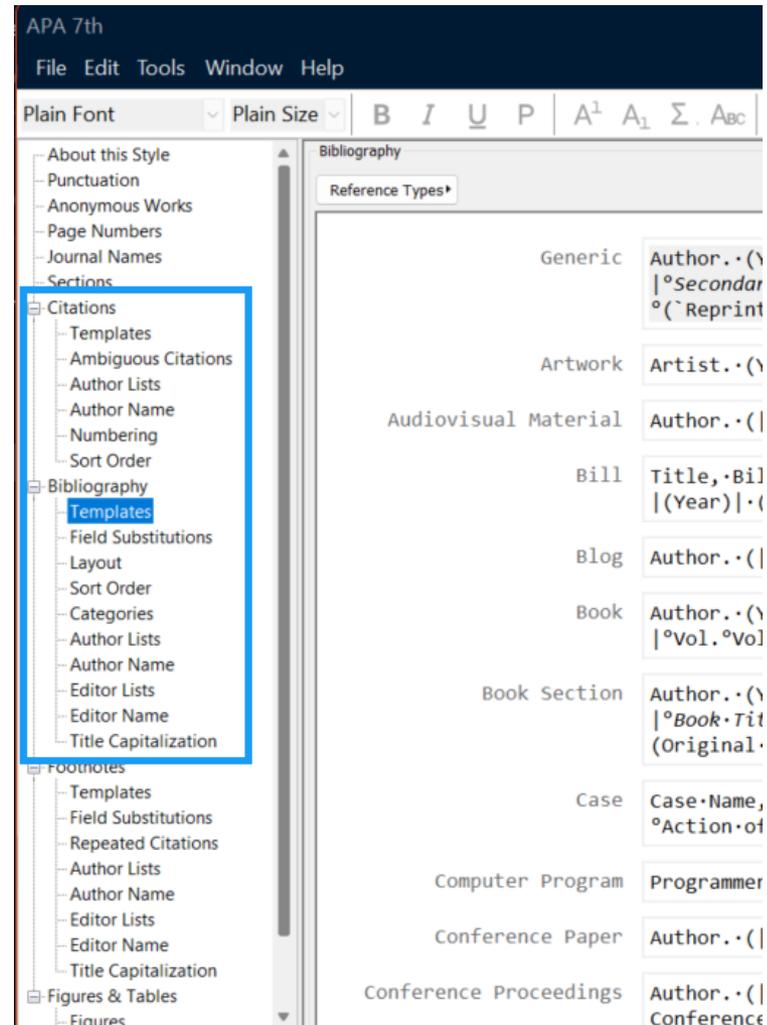
# Edit Output Styles

In EndNote, click on **Tools** > **Output Styles** > **Edit “[citation style name]”**. Select **Open Style Manager** if you want to edit a different style.



# Edit Output Styles

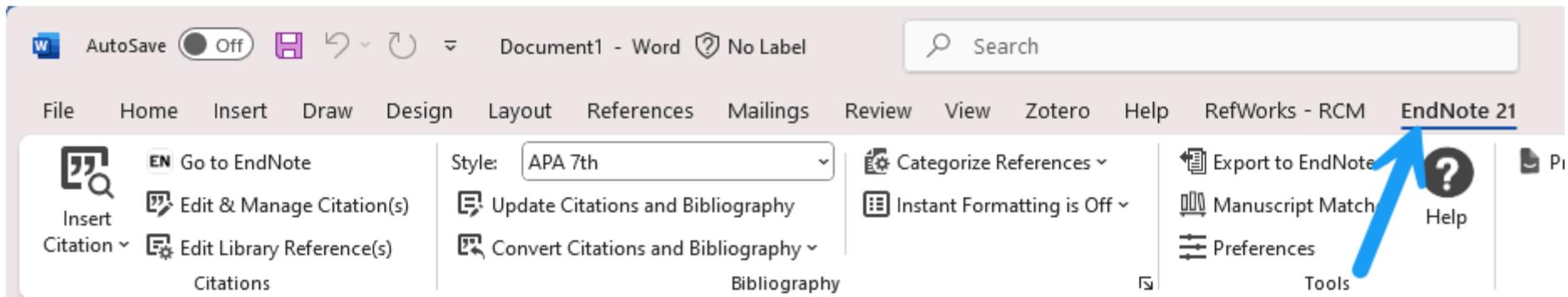
Citations and Bibliography will probably be the two places where you'll make most edits. When you save, EndNote will save a Copy of the style



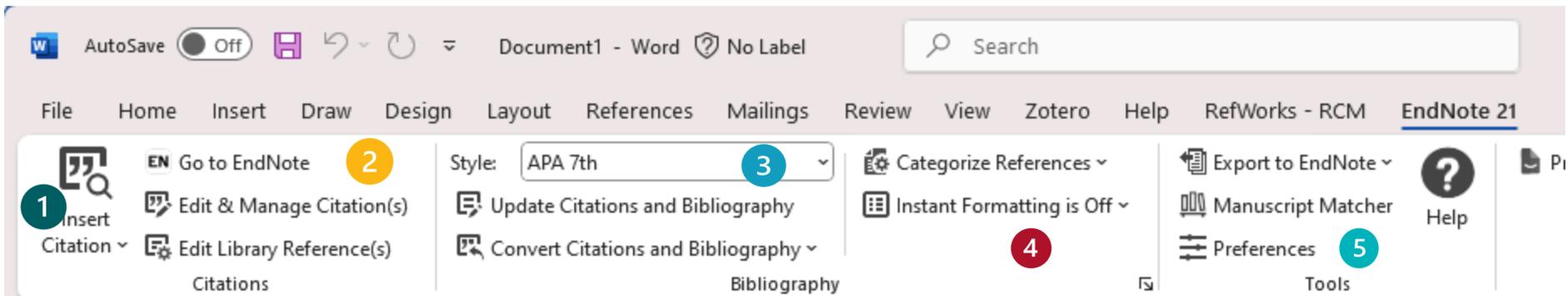
**Cite While You Write**

# Getting Started

When downloading EndNote, the Cite While You Write (EndNote tab) will be added to your Microsoft Office applications



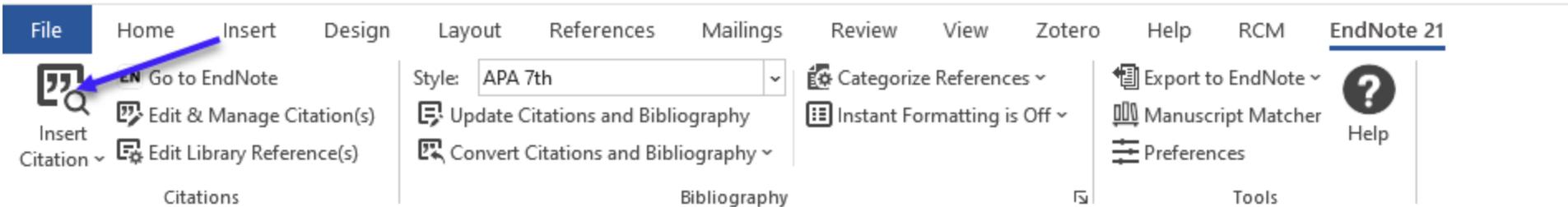
# EndNote Tool Bar



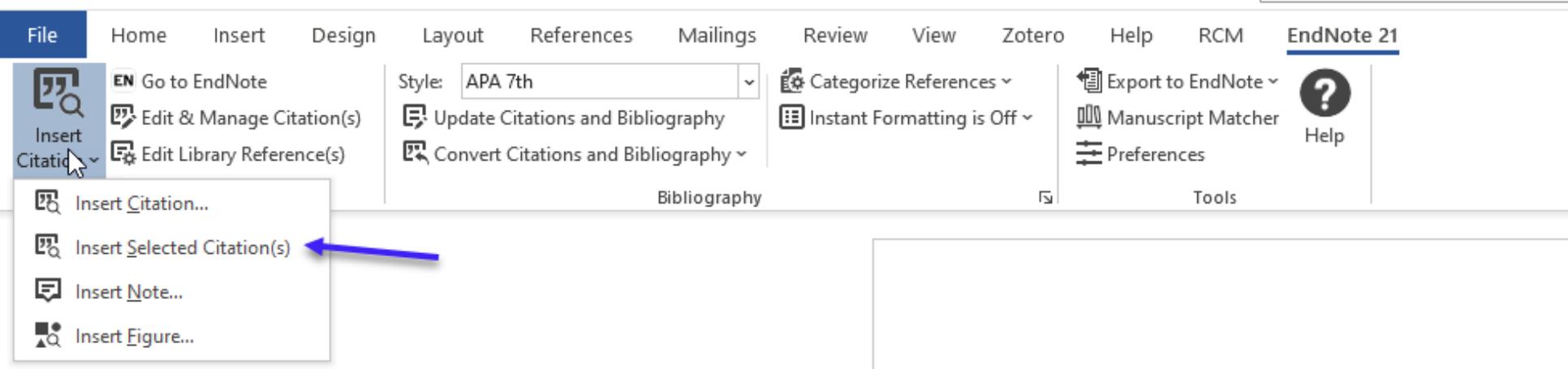
1. Insert citations; highlighted in EndNote or search; Alt + 7
2. Edit/modify in-text citations
3. Update reference lists; shows any changes made to citations
4. Use EndNote code {author, date} or show full in text citation & reference list. Toggle using instant formatting
5. Preferences; account; using EndNote Online

## Wikipedia in the Classroom: A Literature Review

Starting in 2001, Wikipedia developed into an online information source and is a multilingual, online encyclopedia maintained by volunteers (also known as Wikipedians) [Wikipedia, 2023]. This online tool does not present original research but knowledge that has already been established [Wikipedia, 2023]. While this resource holds information on various topics (media, health, news events, historical figures, etc.), its use in education is highly debated. Wikipedia is often presumed to be unreliable because of its open-source collaborative editing structure [Güven, 2020].

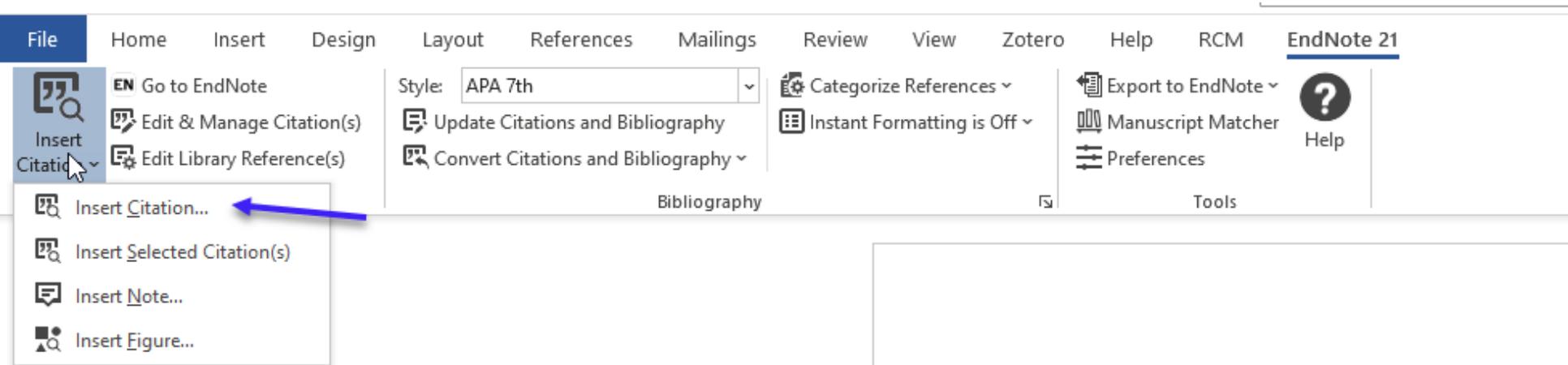


1. Place your cursor where you want the in-text citation to appear in your Word document
2. Click the **Insert Citation** button



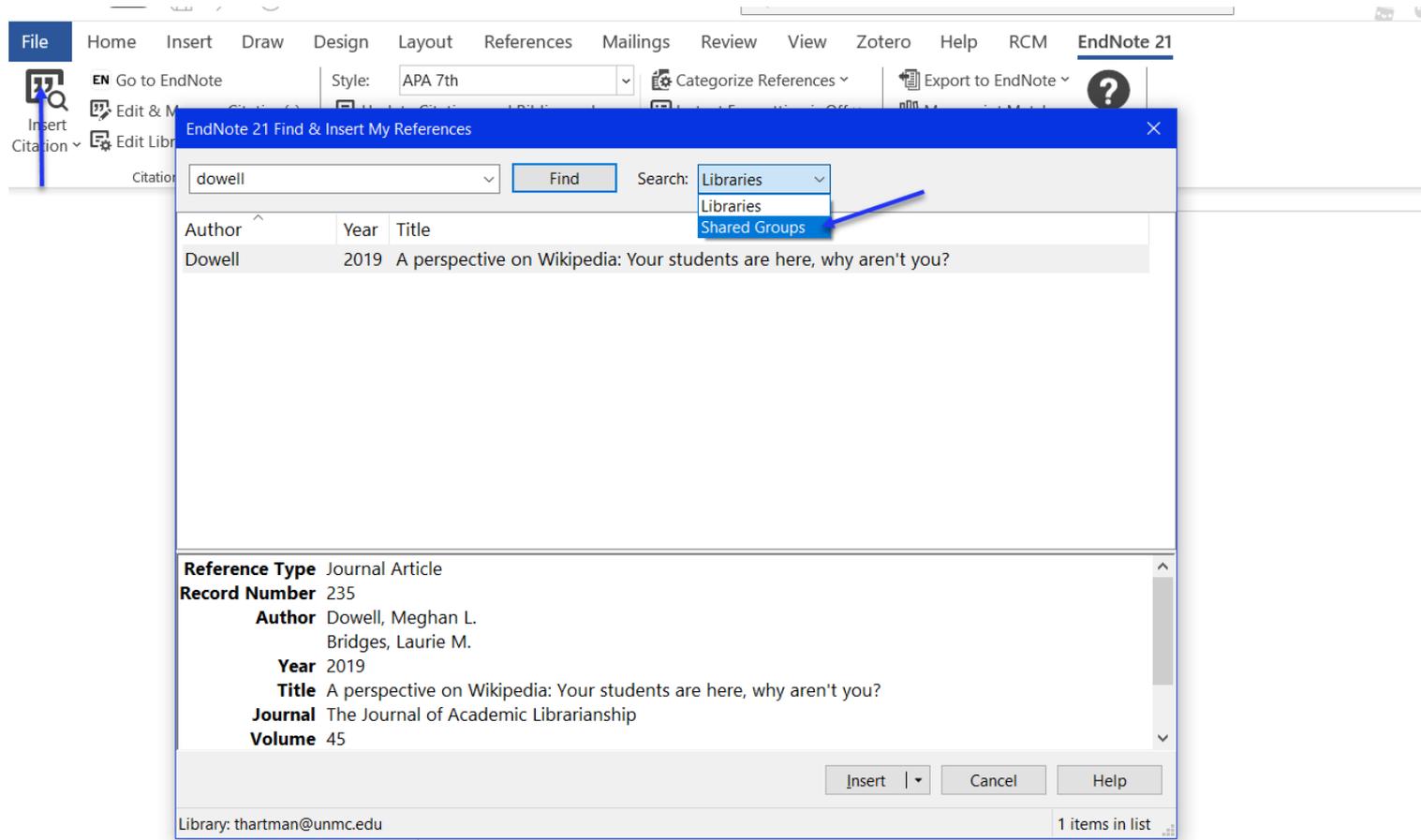
## Option 1: Insert selected Citation(s)

- Place your cursor where you want to cite in your Word document
- Select the citation in your EndNote library AND then click insert selected citations (or the quotation marks in your EndNote library)



## Option 2: Insert Citation

- Place your cursor where you want the in-text citation to appear in your Word document
- Search for citations by author, keyword, journal, etc.



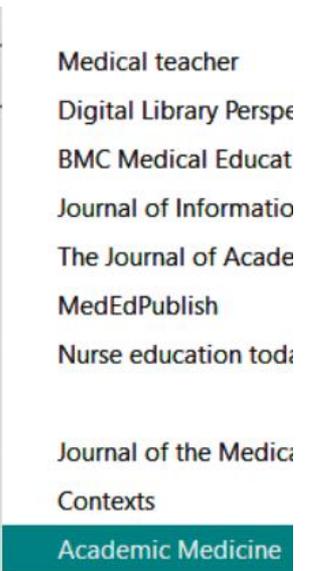
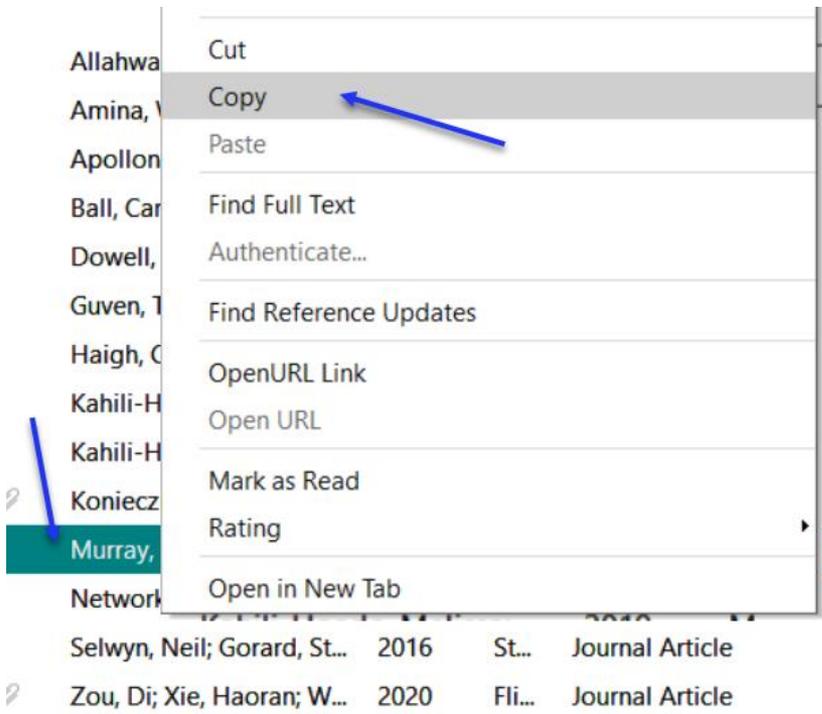
If needing to cite from a shared group, use the drop-down option



Starting in 2001, Wikipedia developed into an online information source and is a multilingual, online encyclopedia maintained by volunteers (e.g., Wikipedians) {, 2023 #244}|[Wikipedia, 2023]. This online tool does not present original research but knowledge that has already been established [Wikipedia, 2023]. While this resource holds information on various topics (media, health, news events, historical figures, etc.), its use in education is highly debated. Wikipedia is often presumed to be unreliable because of its open-source collaborative editing structure [Guyen, 2020].

## Intext citations with EndNote code/short-hand

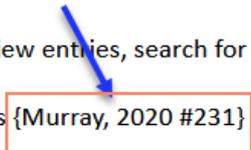
{author last name, date}



1. Right click a citation in your EndNote Library and select **Copy**

2. Paste where you want the citation to appear.

The Internet and High investigated using Wikipedia in the classroom in academics  
Studies in Higher Edu  
and academic health sciences. Murray's article investigated using Wikipedia as a platform to teach  
evidence-based medicine to first-year medical students. For one semester, instructors used Wikipedia as  
a knowledge tool for students to review entries, search for resources, identify knowledge gaps in the  
article, and make any necessary edits {Murray, 2020 #231} [Murray, 2020]. At the University of Hawaii at  
Manoa, health sciences librarians used Wikipedia as a resource to promote health literacy by having  
medical students edit specific health topics' Wikipedia articles [Kahili-Heede, 2022]. In this article, the  
authors have found that allowing students to get into these entries and make any necessary changes  
improved the quality of the information already online and being viewed and the student's own  
perceived health literacy [Kahili-Heede, 2022].



# { } and Formulas

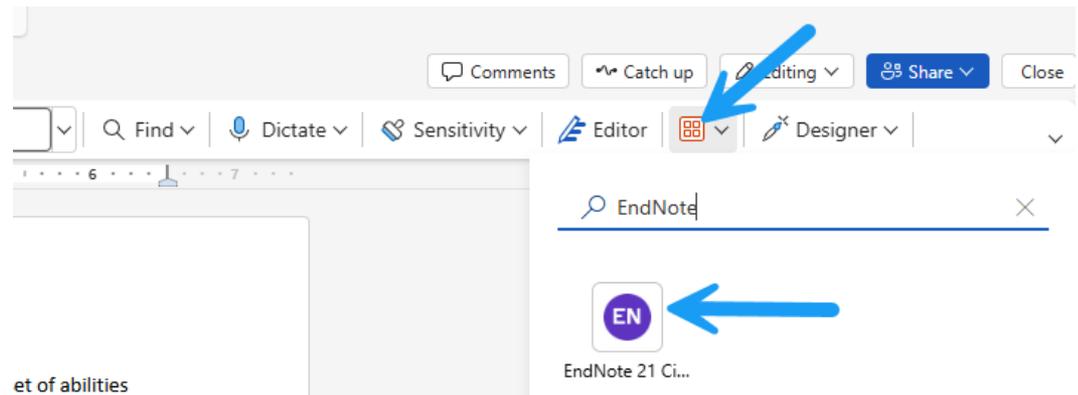
If you are using formulas in your manuscript that contains curly brackets, EndNote might read this as a citation.

Here's a quick fix:

[https://support.clarivate.com/Endnote/s/article/EndNote-Trouble-with-equations?language=en\\_US](https://support.clarivate.com/Endnote/s/article/EndNote-Trouble-with-equations?language=en_US)

# Install EndNote to Office 365 (online)

1. Click on Add-ins icon on the Home tab
2. Search for EndNote and install
3. Log in with your EndNote Online account (must have EndNote 21)



References Review View Help RCM

Footnote Insert Endnote Search Acronyms EndNote

teracy [Kahill-Heede, 2022]. (Franzen & Sharkey, 2021)

“A wiki is a dynamic pedagogical tool that can be used individually and in classroom settings, an online space where learners contribute and receive information” {Dowell, Meghan L., 2019} [Dowell, 2019]. Those in higher education and medical education have investigated how using and understanding Wikipedia promotes student learning,

ersonal social responsibility, critical thinking skills, and health literacy skills. Many organizations have started workshops that help “train the trainer” to prepare them for editing wikis and using them as teaching tools. For example, the National Library of Medicine holds Wikipedia Edit-a-thons every year; this gives librarians, and non-librarians, a chance to get into published Wikipedia articles on health science topics to make sure that the information provided is accurate and the resources used are reliable. [NLM, 2023]. (Hobbs, Guo, Mickelsen, & Wertz, 2015)

Cite While You Write

My references Manage citations

Citation builder 1

Search

All References

- Situating Wikipedia as a health information resource in various contexts: A scoping ... Smith, D. A.
- Impact of embedded librarianship on undergraduate nursing students' ... Franzen, S. R. et al
- Assessing the National Library of Medicine's Informationist Awards, 2016 Dearnorff, A. et al
- Excel for data visualization in academic health sciences libraries: a qualitative cas... LaPolla, F. W. Z.
- Assessment of library instruction to ...

Insert Citation Update Citations

**EndNote in Teams/Office 365 – make sure to use the EndNote with the purple icon!**

**Misc.**

# Attach PDFs

Advanced search

AI in Systematic Reviews  
10 References

“ + 👤 ↗ 📄 🌐

	Journal/Secondary Title	Author	Year	Title	Date
	Cancer Epidemiol	Yao, X.; Kumar, M. ...	2024	Evaluating the efficacy of a...	Feb
	Syst Rev	Qureshi, R.; Shaug...	2023	Are ChatGPT and large lan...	Apr 29
	Syst Rev	Marshall, I. J.; Walla...	2019	Toward systematic review a...	Jul 11
	Stud Health Technol Inf...	Liu, H.; Peng, Y.; W...	2023	How Good Is ChatGPT for ...	May 18
	J Clin Epidemiol	Khalil, H.; Ameen, ...	2022	Tools to support the auto...	Apr
	BMC Med Res Methodol	Jardim, P. S. J.; Ros...	2022	Automating risk of bias ass...	Jun 8

📄 ..., 2022 #7... Summa

**+ Attach file**

**Tools to support the autom...  
scoping review**

H. Khalil, D. Ameen and A. Za...

J Clin Epidemiol 2022 Vol. 14...

Accession Number: 3489623  
10.1016/j.jclinepi.2021.12.00...

<https://www.jclinepi.com/arti...tract>

Download PDFs and attach them to citation records. Records with a paperclip have attachments.

# Annotate PDFs

The image shows a PDF viewer interface with a document titled "Research Synthesis Methods - 2022 - Blaizot - (Class Example)". The document is a research article from the journal "Research Synthesis Methods" published by Wiley. The article title is "Using artificial intelligence methods for systematic review in health sciences: A systematic review". The authors listed are Aymeric Blaizot, Sajesh K. Veettil, Pantakarn Saidoung, Carlos Francisco Moreno-Garcia, Nirmalie Wiratunga, Magaly Aceves-Martins, Nai Ming Lai, and Nathorn Chaiyakunapruk. The abstract discusses the exponential increase in published articles and the challenges of reviewing literature, highlighting the use of artificial intelligence (AI) methods for systematic reviews. The interface includes a search bar, a menu bar with "File", "Edit", "PDF", "Window", and "Help", and a toolbar with various editing tools. A red arrow points to the "Advanced search" button, and a blue arrow points to the "PDF" menu item. A red box highlights the toolbar icons for search, zoom, and other functions.

12  
18  
16

Advanced search

Research Synthesis Methods - 2

+ Attach file

Research Synthesis Methods - 2022 - Blaizot - (Class Example)

File Edit PDF Window Help

1 / 10 100%

Received: 4 September 2021 | Revised: 31 January 2022 | Accepted: 7 February 2022  
DOI: 10.1002/jrsm.1553

Research Synthesis Methods WILEY

**RESEARCH ARTICLE**

## Using artificial intelligence methods for systematic review in health sciences: A systematic review

Aymeric Blaizot<sup>1</sup> | Sajesh K. Veettil<sup>1</sup> | Pantakarn Saidoung<sup>2</sup> | Carlos Francisco Moreno-Garcia<sup>3</sup> | Nirmalie Wiratunga<sup>4</sup> | Magaly Aceves-Martins<sup>4</sup> | Nai Ming Lai<sup>5,6</sup> | Nathorn Chaiyakunapruk<sup>1,7</sup>

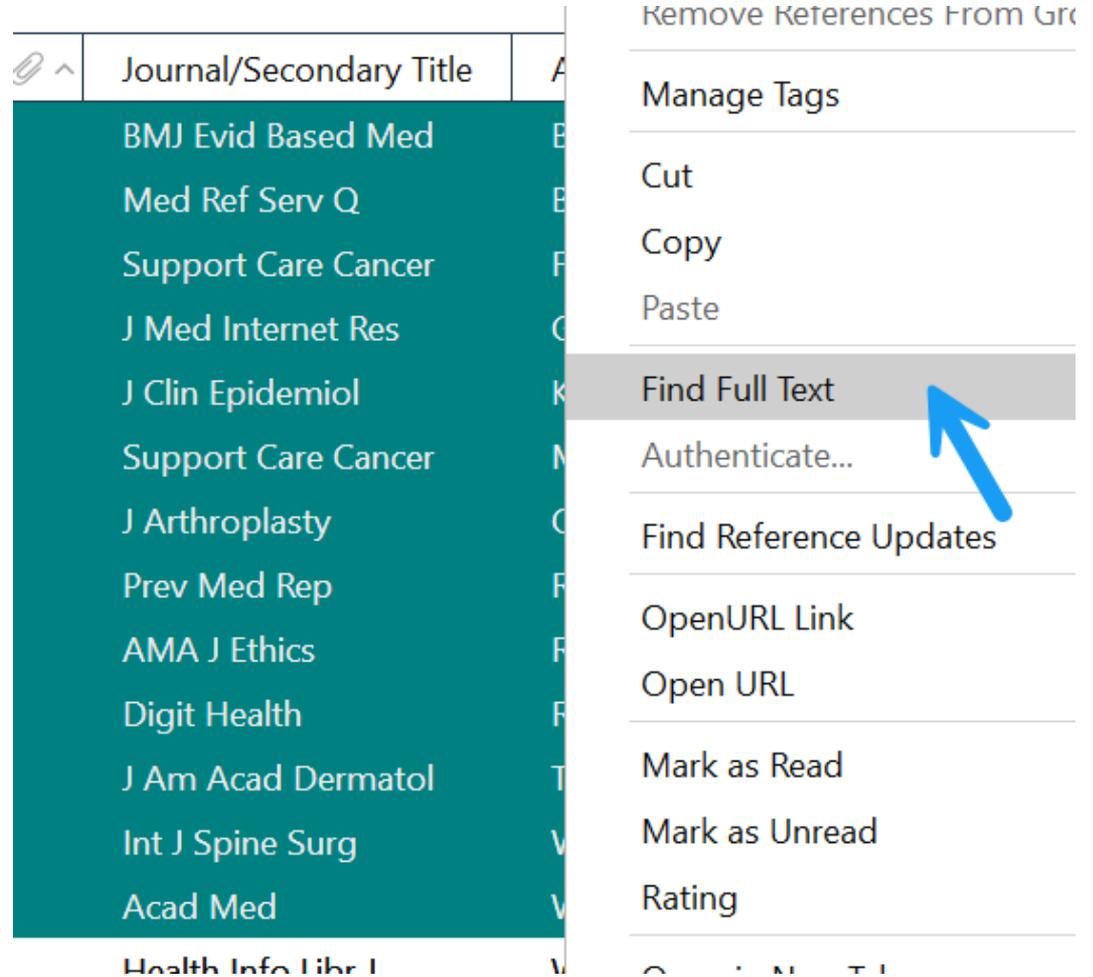
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**Abstract**  
The exponential increase in published articles makes a thorough and expedient review of literature increasingly challenging. This review delineated automated tools and platforms that employ artificial intelligence (AI) approaches and evaluated the reported benefits and challenges in using such methods. A search was conducted in 4 databases (Medline, Embase, CDSR, and Epistemonikos) up to April 2021 for systematic reviews and other related reviews implementing AI methods. To be included, the review must use any form of AI method, including machine learning, deep learning, neural network, or any other applications used to enable the full or semi-autonomous performance of one or more stages in the development of evidence synthesis. Twelve reviews were included, using nine different tools to implement 15 different AI methods. Eleven methods were used in the screening stages of the review (73%). The rest were divided: two in data

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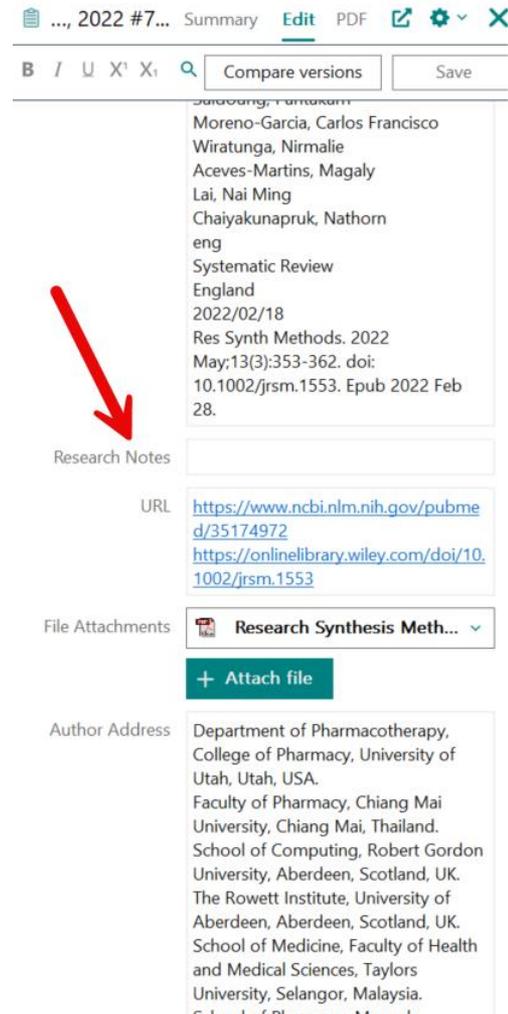
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- EndNote tech support:
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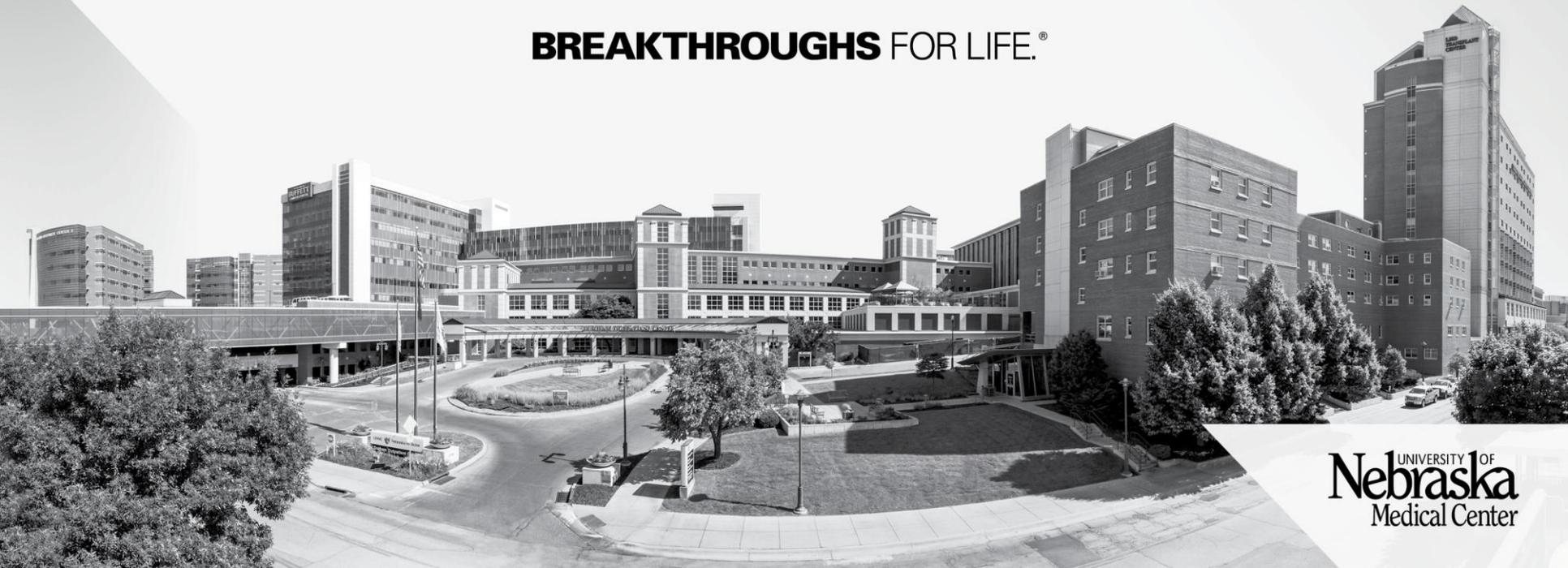
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