

Last updated 10/12/2023

Adding and Deleting Personnel in RSS

This document is designed to explain how to add or delete personnel in RSS.

- 1) Once you're in "edit" mode within the application, go to section I.2: Responsible Personnel.
- 2) Find the correct role that you wish to add or delete personnel from.
- 3) Use a $\stackrel{\Phi}{\longrightarrow}$ green plus to ADD personnel and a $\stackrel{W}{\longrightarrow}$ red x to DELETE personnel.

| ADDING personnel | DELETING personnel |
|---|---|
| <text><list-item><list-item></list-item></list-item></text> | DELETING personnel Once you click the red x, you will see this message: |
| The page will refresh and that person should now be | |

 If you're adding a person that <u>will also be documenting consent</u>, you will need to update that as well.





WHAT TO DO IF THE PERSON YOU'RE TRYING TO ADD DOESN'T SHOW UP:

| mouse | mickey | Search | |
|--|----------------------------------|----------------------|---|
| | | Request Name | |
| earch by department sults (dick to add) | | | |
| | | | ^ |
| | |) | ~ |
| ected employees (dick to remove) | | | _ |
| | | | ^ |
| | | | ~ |
| | |) | ٠ |
| | Click OK to confirm the employee | s selected above. Ok | |
| | | | |

OPTION 1: The person I am trying <u>DOES NOT</u> need access to RSS.

1) Click "REQUEST NAME"

2) An email template will pop up. Fill in the first name, middle name (if known), last name, and email of the requested person. Next to "requested by" and "requestor email" is the information of the person making the request (i.e. PI, lead coordinator, etc.)

3) Click SEND

EX.

| last name | first name | |
|----------------------|----------------------------------|--------------|
| mouse | m | Search |
| search by department | | Request Name |
| No Results Found | | A |
| | IRB Email Utility | send clear |
| < | | |
| | to: IRBORA@unmc.edu, | |
| | CC: | |
| | subject: Request to add a person | |
| | | |

Please add the following name:
first:
middle (if known):
last:
equested by:

equestor email:

OPTION 2: The person I am adding DOES need access to RSS and has a login for UNO, UNL, NU Central Administration, or Creighton

1) Instruct the person to **click their institution's icon** from the RSS home page.

RSS

You have been logged out

sign in using your institution's credentials













Medical Center / Nebraska Medicine

University Nebraska Omaha

University Nebraska Lincoln

University Nebraska Central Administration

Creighton University

Select your university from the InCommon participant list

2) This will lead them to their institution's login page. Once they've logged in, an RSS account should automatically be created for them. Now they may be added to an application and will be allowed access to RSS and the applications they are a part of.

OPTION 3: The person I am adding <u>DOES</u> need access to RSS and has a login for Children's Hospital.

 Instruct the person to access the RSS home page. Click "HERE", next to "Non InCommon members may request a guest account here".



- 2) They will fill in the Account Information, Affiliation, and Sponsor (PI) Information fields.
- In the Account Details field, leave the dates as they are. Select "RSS- IRB Application" for the "primary purpose of account"

| Account Details | |
|--|-----------------------------|
| Accounts are reviewed on an annual basis. If you need this account for a period greater than 1 year please indicate the appropriate expiration date. | primary purpose of account: |
| | RSS - IACUC Application |
| | RSS - IBC Application |
| | RSS - IRB Application |
| Sponsor Information | other |

4) The person will receive an email with a username/ID and password. They will return to the RSS home page and click "sign in using your UNMC Guest Account". They will use this for all future logins to RSS.



OPTION 4: The person I am adding <u>DOES</u> need access to RSS and does <u>NOT</u> have a login for UNO, UNL, NU Central Administration, or Creighton

1) Instruct the person to click the "InCommon" icon.



Remember selection for this web browser session.

4) Once they select their institution, it will lead them to their login page. Once they've logged in with their credentials, they should now have access to RSS and able to be added to an application. They will use this process for all future logins to RSS.

OPTION 5: The person I am adding <u>DOES</u> need access to RSS, they do <u>NOT</u> have a login for UNO, UNL, NU Central Administration, Creighton, AND their institution is <u>NOT</u> listed in the InCommon network.

 Instruct the person to access the RSS home page. UNDER where it says "sign in using your UNMC Guest Account" says "Non InCommon members may request a guest account here". Click "HERE".



- 2) They will fill in the Account Information, Affiliation, and Sponsor (PI) Information fields.
- In the Account Details field, leave the dates as they are. Select "RSS- IRB Application" for the "primary purpose of account"

| Account Details | |
|--|-----------------------------|
| Accounts are reviewed on an annual basis. If you need this account for a period greater than 1 year please indicate the appropriate expiration date. | primary purpose of account: |
| | |
| | RSS - IACUC Application |
| | RSS - IBC Application |
| | RSS - IRB Application |
| Sponsor Information | other |

5) The person will receive an email with a username/ID and password. They will return to the RSS home page and click "sign in using your UNMC Guest Account". They will use this for all future logins to RSS.

